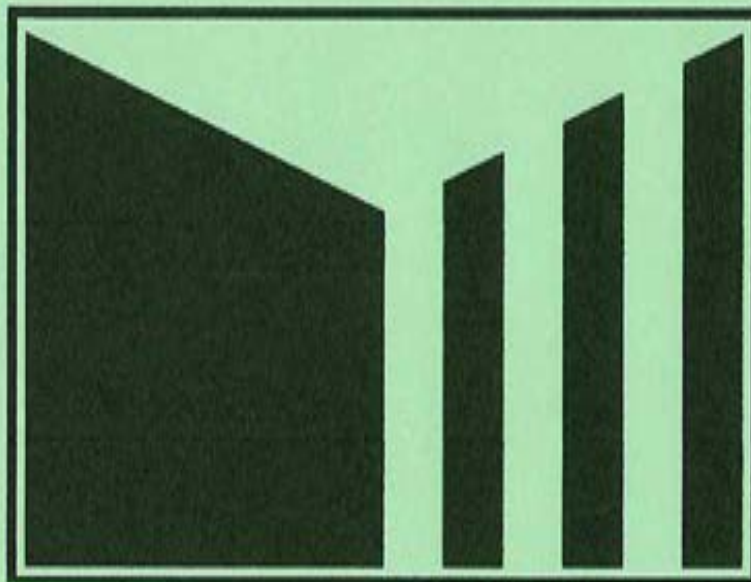


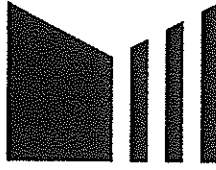
# MONTROSE MANAGEMENT DISTRICT



Agenda and Agenda Materials  
Meeting of the Board of Directors

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April 13, 2015



**MONTROSE MANAGEMENT DISTRICT  
NOTICE OF MEETING**

**TO: THE BOARD OF DIRECTORS OF THE MONTROSE MANAGEMENT DISTRICT AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that a meeting of the Board of Directors of the Montrose Management District will be held at 12:00 pm on Monday, April 13, 2015, at 401 Branard Street, 2nd Floor, Room 106, Houston, Texas 77006, inside the boundaries of the District, open to the public, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

**AGENDA**

1. Determine quorum; call to order.
2. Approve minutes of regular meeting held March 9, 2015, and minutes of special meeting held April 6, 2015.
3. Accept Oaths of Office, Sworn Statements, and Bonds from Newly Appointed Board Members.
4. Receive public comments.
5. Receive District's monthly Assessment Collection Reports and Billing and Assessment Summaries, Lawsuit and Arbitration Status Details, and Delinquent Assessment Reports.
6. Receive and consider District's monthly financial report, including pay invoices.
7. Consider a resolution to adding the University of St. Thomas to the list of authorized meeting locations for District board meetings.
8. Executive Director's report.
9. Convene in Executive Session pursuant to Section 551.071, Texas Government Code, to conduct a private consultation with attorney to discuss litigation, and matters related to the same.
10. Reconvene in Open Session and authorize appropriate action by legal counsel related to Item 8 on the agenda.
11. Announcements.
12. Adjourn.



*Bill Gibson*

\_\_\_\_\_  
Executive Director

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's Executive Director at (713) 5951200 at least three business days prior to the meeting so that the appropriate arrangements can be made.

MONTROSE MANAGEMENT DISTRICT  
CITY OF HOUSTON  
HARRIS COUNTY, TEXAS

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AGENDA MEMORANDUM

TO: Montrose Management District Board of Directors  
FROM: Executive Director  
SUBJECT: Agenda Item Materials

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2. Approve minutes of the regular meeting held March 9, 2015, and minutes of a special meeting held April 6, 2015.

**MINUTES OF THE MEETING OF THE  
MONTROSE MANAGEMENT DISTRICT  
BOARD OF DIRECTORS**

**March 9, 2015**

**DETERMINE QUORUM; CALL TO ORDER.**

The Board of Directors of the Montrose Management District held a regular meeting, open to the public, on Monday, March 9, 2015, at 12:00 p.m. at 401 Branard Street, 2nd Floor, Room 106, Houston, Texas 77006, inside the boundaries of the District, and the roll was called of the duly appointed members of the Board, to-wit:

Position 1 -	Claude Wynn, <i>Chairman</i>	Position 9 -	Kathy Hubbard, <i>Treasurer</i>
Position 2 -	<i>vacant</i>	Position 10 -	Michael Grover
Position 3 -	Randy Mitchmore, <i>Vice Chairman</i>	Position 11 -	<i>vacant</i>
Position 4 -	Cassie Stinson, <i>Secretary</i>	Position 12 -	Brad Nagar
Position 5 -	Lane Llewellyn	Position 13 -	Dan B. Leverett
Position 6 -	Robert Jara	Position 14 -	<i>vacant</i>
Position 7 -	Ryan Haley	Position 15 -	Randall Ellis
Position 8 -	Stephen L. Madden		

and all were present, with the exception of Directors Wynn, Nagar, Leverett and Ellis, thus constituting a quorum. Also present were Bill Calderon, Linda Clayton, Gretchen Larson and Tony Allender, all with Hawes Hill Calderon, LLP; Clark Lord, Bracewell & Giuliani; Pat Hall, Equi-Tax, Inc., and Felecia Alexander, Municipal Accounts & Consulting. Others attending the meeting were Officer Victor Beserra, HPD; Daphne Scarbrough, Richmond Avenue Coalition; Tawny Tidwell; Eugene Nosad, Avondale Association; and Jack Valinski, Citizen's Assistance COH. Co-Chairman Mitchmore called the meeting to order at 12:05 p.m.

**APPROVE MINUTES OF PRIOR MEETING.**

Upon a motion duly made by Director Stinson, and being seconded by Director Madden, the Board voted unanimously to approve the Minutes of the February 9, 2015, Board meeting, as presented.

**ACCEPT OATHS OF OFFICE, SWORN STATEMENTS, AND BONDS FROM NEWLY APPOINTED BOARD MEMBERS.**

No newly appointed Board members were present, no action from the Board was required.

**RECEIVE PUBLIC COMMENTS.**

Mr. Valinski reported since the Pride Parade was moving downtown, he was working with a number of business owners in Montrose to organize having a parade in the fall in Montrose. He reported they were possibly going to use the same route previously used in Montrose by Pride Houston. He reported the idea was for it to be a community parade to embrace the cultural district. The Board invited him to attend the Economic and Development Committee meetings.

**RECEIVE AND CONSIDER DISTRICT'S MONTHLY FINANCIAL REPORT, INCLUDING PAY INVOICES.**

Ms. Alexander presented the monthly financial report and went over invoices, included in the Board agenda materials. She reported she had received an invoice from Claudia Kolker, writer, in the amount of \$4,800, after the report, and it was included in the checks for payment, check number 4710. Director Hubbard reported the Finance Committee had reviewed the invoices and were recommending the Board approve them for payment. Upon a motion duly made by Director Llewellyn, and being seconded by Director Grover, the Board voted unanimously to accept the monthly financial report and approved payment of invoices, as presented.

**EXECUTIVE DIRECTOR'S REPORT. CONSIDER THE FOLLOWING ACTIONS:**

- a. Consider an updated services agreement with Amber Ambrose for writing services
- b. Consider an amendment to the Street sweeping contract for a special pass through the District in an amount not to exceed \$6,000.

Mr. Calderon provided an update on the special parking application, landscaping and district signage. Ms. Tidwell presented the social media statistics. She reported over 10,000 likes on Facebook. Ms. Larson provided an update on the redesign of the website. Officer Beserra presented the patrol summary for February and answered questions. Mr. Calderon reported Amber Ambrose, writer for District, was requesting an increase in her contract from \$1,000 to \$1,250 per month. There was general discussion regarding the work produced by Ms. Ambrose and how well received her articles have been. Mr. Calderon reported the proposal from Waste Partners aka Mr. Dirt was for \$5,750 for street sweeping the main corridors and bike lanes. Upon a motion duly made by Director Llewellyn, and being seconded by Director Hubbard, the Board voted unanimously to (a) approve the agreement with Amber Ambrose for writing services, as presented; and (b) approve an amendment to the street sweeping contract with Waste Partners aka Mr. Dirt for a special pass through the District in an amount not to exceed \$6,000, as presented.

**RECEIVE DISTRICT'S MONTHLY ASSESSMENT COLLECTION REPORTS AND BILLING AND ASSESSMENT SUMMARIES, LAWSUIT AND ARBITRATION STATUS DETAILS, AND DELINQUENT ASSESSMENT REPORTS.**

Ms. Hall presented the monthly assessment collection report, included in the Board agenda materials. She reported 88% collected in the east zone and 92% collected in the west zone. She reported delinquent statements had been mailed. No action from the Board was required.

**CONVENE IN EXECUTIVE SESSION PURSUANT TO SECTION 551.071, TEXAS GOVERNMENT CODE, TO CONDUCT A PRIVATE CONSULTATION WITH ATTORNEY DISCUSS LITIGATION, AND MATTERS RELATED TO THE SAME.**

**RECONVENE IN OPEN SESSION AND AUTHORIZE APPROPRIATE ACTION BY LEGAL COUNSEL RELATED TO ITEM 8 ON THE AGENDA.**

An executive session was not called.

**ANNOUNCEMENTS.**

There were no announcements.

**ADJOURN.**

There being no further business to come before the Board, Co-Chairman Mitchmore adjourned the meeting at 12:49 p.m.

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Secretary



**MINUTES OF THE MEETING OF THE  
MONTROSE MANAGEMENT DISTRICT  
BOARD OF DIRECTORS**

**April 6, 2015**

**DETERMINE QUORUM; CALL TO ORDER.**

The Board of Directors of the Montrose Management District held a special meeting, open to the public, on Monday, March 10, 2015, at 12:00 p.m. at 401 Branard Street, 2nd Floor, Room 106, Houston, Texas 77006, inside the boundaries of the District, and the roll was called of the duly appointed members of the Board, to-wit:

Position 1 -	Claude Wynn, <i>Chairman</i>	Position 9 -	Kathy Hubbard, <i>Treasurer</i>
Position 2 -	<i>vacant</i>	Position 10 -	Michael Grover
Position 3 -	Randy Mitchmore, <i>Vice Chairman</i>	Position 11 -	<i>vacant</i>
Position 4 -	Cassie Stinson, <i>Secretary</i>	Position 12 -	Brad Nagar
Position 5 -	Lane Llewellyn	Position 13 -	Dan B. Leverett
Position 6 -	Robert Jara	Position 14 -	<i>vacant</i>
Position 7 -	Ryan Haley	Position 15 -	Randall Ellis
Position 8 -	Stephen L. Madden		

and all were present, with the exception of Directors Wynn, Haley, Hubbard, Grover and Leverett, thus constituting a quorum. Also present were Bill Calderon, Linda Clayton and Josh Hawes, all with Hawes Hill Calderon, LLP; Clark Lord, Bracewell & Giuliani; and Lance Gandy, Gandy<sup>2</sup>. Co-Chairman Mitchmore called the meeting to order at 12:02 p.m.

**CONSIDER ADDENDUM TO THE CONTRACT WITH GANDY SQUARED TO INCREASE THE CONTRACT AMOUNT BY \$75,390.73 TO FUND ADDITIONAL COSTS ASSOCIATED WITH THE PREPARATION FO THE PLANS FOR THE TxDOT BRIDGE LIGHTING PROJECT.**

Mr. Calderon distributed a copy of the proposal from Gandy<sup>2</sup> for additional services for the lighting design and engineering services for the six bridges spanning US Hwy. 59 in the District, a copy is attached as Exhibit A. Mr. Gandy reported feedback was received back from TxDOT and they were requiring the plans to be reformatted and to include electrical plans with engineered stamped plans, traffic control plans and flood water control plans. There was general discussion regarding the possibility that TxDOT would require replacing all the existing wiring. Mr. Calderon reported the \$52,000 for the engineering services was included in the District's budget for the project. Upon a motion duly made by Director Madden, and being seconded by Director Stinson, the Board voted unanimously to approve the addendum to the Contract with Gandy<sup>2</sup> to increase the contract amount by \$75,390.73 to fund additional costs associated with the preparation of the plans for the TxDOT bridge lighting project.

**ADJOURN.**

There being no further business to come before the Board, Co-Chairman Mitchmore adjourned the meeting at 12:25 p.m.



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Secretary

List of Exhibits:

- A. Proposal from Gandy<sup>2</sup> for additional professional lighting design and engineering services



**MONTROSE MANAGEMENT DISTRICT  
CITY OF HOUSTON  
HARRIS COUNTY, TEXAS**

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**AGENDA MEMORANDUM**

**TO:** Montrose Management District Board of Directors  
**FROM:** Executive Director  
**SUBJECT:** Agenda Item Materials

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5. Receive the Montrose Management District's monthly Assessment Collection Report and Billing and Assessment Summary, Lawsuit and Arbitration Status Summary, and Delinquent Assessment Report.

**MONTROSE DISTRICT EAST ZONE  
ASSESSMENT COLLECTION REPORT  
March 2015  
BILLING AND COLLECTION SUMMARY  
FISCAL YEAR  
01/01/15 - 12/31/15**

YEAR	RATE	TOTAL LEVY	COLLECTIONS	RECEIVABLE	% COLLECTED
2014	0.12500	\$617,968.22	\$579,290.84	\$38,677.38	94%
2013	0.12500	\$496,935.69	\$492,979.12	\$3,956.57	99%
2012	0.12500	\$428,441.18	\$427,736.62	\$704.56	100%
2011	0.12500	\$409,486.26	\$409,448.76	\$37.50	99%
2010	0.12500	\$402,221.57	\$402,184.07	\$37.50	99%
2009	0.12500	\$419,939.17	\$419,901.67	\$37.50	99%
2008	0.12500	\$396,675.13	\$396,650.13	\$25.00	99%
2007	0.12500	\$309,868.58	\$309,849.83	\$18.75	99%

**Current Month Activity**

Revenue:	Current Month	Year to Date
2014 Assessment Collected	36,930.22	512,349.03
2013 Assessment Collected	568.42	506.05
2012 Assessment Collected	717.66	652.70
2011 Assessment Collected	340.74	-212.70
2010 Assessment Collected	0.00	0.00
2009 Assessment Collected	0.00	0.00
2008 Assessment Collected	0.00	0.00
2007 Assessment Collected	0.00	0.00
Penalty & Interest	2,634.37	3,229.52
Overpayments	0.00	21,438.39
CAD Lawsuits	244.08	1,587.47
CAD Corrections	0.00	0.00
Collection Fees	501.31	665.64
Estimated Payments	0.00	0.00
Court Fees	0.00	0.00
<b>Total Revenue</b>	<b>41,936.80</b>	<b>540,216.10</b>
Overpayments Presented for Refund	712.07	21,739.28
Overpayments Applied to Assessment	0.00	0.00

ASSESSED VALUE FOR 2014:	<b>496,960,302</b>	Uncertified:	<b>4,731,685</b>
ASSESSED VALUE FOR 2013:	<b>401,221,407</b>	Uncertified:	0
ASSESSED VALUE FOR 2012:	<b>343,062,098</b>	Uncertified:	0
ASSESSED VALUE FOR 2011:	<b>327,610,699</b>	Uncertified:	0
ASSESSED VALUE FOR 2010:	<b>321,799,663</b>	Uncertified:	0
ASSESSED VALUE FOR 2009:	<b>336,117,938</b>	Uncertified:	0
ASSESSED VALUE FOR 2008:	<b>317,339,817</b>	Uncertified:	0
ASSESSED VALUE FOR 2007:	<b>322,144,526</b>	Uncertified:	0

Assessment Collection Account: Compass Bank, Account No. 2530962019

**ASSESSMENT PLAN PROJECTIONS**

YEAR	MAX RATE	PROJECTED LEVY 2%	COLLECTIONS @ 95%	CUMULATIVE COLLECTIONS	10 YEAR AVERAGE @ 10%
2007	0.12500	337,500	320,625	309,849.83	
2008	0.12500	344,250	327,038	396,650.13	
2009	0.12500	351,135	333,578	419,901.67	
2010	0.12500	358,158	340,250	402,184.07	
2011	0.12500	365,321	347,055	409,448.76	
2012	0.12500	372,627	353,996	427,736.62	
2013	0.12500	380,080	361,076	\$492,979.12	
2014	0.12500	387,681	368,297	\$579,290.84	
2015	0.12500	395,435	375,663		
2016	0.12500	403,344	383,177		
		3,695,531	3,510,754		369,553

The Projected Levy is based on the rate remaining at 0.12500

Prepared by: Equi-Tax Inc.  
Collector for the District



# MONTROSE DISTRICT EAST ZONE

March 2015

TOP TEN ASSESSMENT PAYERS						
PROPERTY OWNERS	ACCOUNT NOS	SITUS	PROPERTY TYPE	VALUE	ASSESSMENT	
PPF AMLI 2221 WEST DALLAS ST LL 200 W MONTROSE ST STE 2200 CHICAGO IL 60606-5070	1269280010001	2221 W DALLAS ST 404 77019	MULTI-FAMILY	69,252,444	86,565.56	
POST RICHMOND LP 4401 NORTHSIDE PKWY NW STE 800 ATLANTA GA 30327-3093	1309010010001	RICHMOND AVE 77006	MULTI - FAMILY	29,214,117	36,517.65	
UST REALTY COMPANY % UNIV OF ST THOMAS: ATTN PRES 3800 MONTROSE BLVD HOUSTON TX 77006-4626	0261640000027 0261630000021 0261630000001	4100 MONTROSE BLVD 77006 4203 YOAKUM BLVD 77006 4200 MONTROSE BLVD	OFFICE BUILDINGS	13,904,459	17,380.57	
CAMPANILE SOUTH LP 109 N POST OAK LN STE 200 HOUSTON TX 77024-7789	0302460000001 0302460000041 0302460000026	0 RICHMOND 77006 0 RICHMOND 77006 4306 YOAKUM BLVD #16 77006	OFFICE BUILDINGS	11,380,510	14,225.64	
4203 MONTROSE LTD 3810 W ALABAMA HOUSTON TX 77027-5204	1277520010001	4203 MONTROSE BLVD 77006	OFFICE BUILDING	10,214,000	12,767.50	
RIVERSIDE CPI LLC & REALTY CTR MANAGEMENT INC 1990 S BUNDY DR STE 100 LOS ANGELES CA 90025	0370370010001	220 W ALABAMA ST 131 77006	MULTI - FAMILY	9,000,516	11,250.65	
WALGREENS 03157 % TAX DEPT STOP NO 75 300 WILMOT RD DEERFIELD IL 60015-4614	1179390010001	3317 MONTROSE BLVD 77006	RETAIL PHARMACY	8,205,613	10,257.02	
ARMSTRONG CHARLES 5000 MONTROSE BLVD UNIT 22C HOUSTON TX 77006-6564	0140670000002 0140250000001 0140250000002	804 PACIFIC ST 77006 2302 GENESEE ST 12 77006 2308 GENESEE ST 77006	VARIOUS COMMERCIAL	7,157,554	8,909.63	
	0140250000005	120 FAIRVIEW ST 77006				
	0140670000001	802 PACIFIC ST 77006				
	0140670000003	808 PACIFIC ST 77006				
	0140670000004	811 PACIFIC ST 77006				
	0140670000005	925 HYDE PARK BLVD 77006				
	0140670000006	809 HYDE PARK BLVD 77006				
	0140670000009	925 HYDE PARK BLVD 77006				

MONTROSE DISTRICT EAST ZONE

March 2015

TOP TEN ASSESSMENT PAYERS

0261510000020	2602 CROCKER ST 77006			
0261510000021	2605 GRANT ST 77006			
0261510000027	805 PACIFIC ST 77006			
0442130000001	810 PACIFIC ST 77006			
0140680000009	810 HYDE PARK BLVD 77006			
NEW 4119 MONTROSE LLC 4200 MONTROSE BLVD HOUSTON TX 77006-4963	1207680010001	4119 MONTROSE BVD 77006	OFFICE BUILDINGS	4,928,228
3815 MONTROSE BVLD LP 3815 MONTROSE BVLD STE 211 HOUSTON TX 77006-4666	1222280020001 1222280010001	3820 ROSELAND ST 77006 3815 MONTROSE BLVD 77006	OFFICE BUILDINGS	6,160.29
				4,600,509
				5,750.64

MONTROSE DISTRICT EAST ZONE

March 2015						
TOP TEN DELINQUENTS						
PROPERTY OWNER	ACCOUNT NO	SITUS	PROPERTY TYPE	ASSESSMENT YEAR(S)	ASSESSMENT	
MORTGAGE RECOVERY FUND 3939 LTD 2701 WESTHEIMER RD UNIT 13N HOUSTON TX 77098-1237	92 132 698 001 0001	3939 MONTROSE BLVD 77006	SHOPPING CENTER	2014	4,649.99	
4310 YOAKUM PARTNERS HIP 4310 YOAKUM BLVD HOUSTON TX 77006-5818	92 026 135 000 0014	530 LOVETT BLVD 77006	SINGLE-FAMILY	2014	2,887.61	
SHAW'S JEWELRY LTD 1015 W GRAY ST HOUSTON TX 77019-4227	92 133 077 001 0001	1015 W GRAY ST 77019	RETAIL STORE	2014	2,772.83	
BAIRD CHARLES L 2438 WHITE OAK DR HOUSTON TX 77009-7322	92 008 270 000 0005	506 SUL ROSS ST #11 77006	APARTMENT	2012 - 2014	2,381.27	
WHITNEY PLACE LTD 3719 INGOLD ST HOUSTON TX 77005-3623	92 121 274 001 0001	425 WETHEIMER RD 77006	SHOPPING CENTER	2014	2,053.18	
GAWERC BRONIA 330 FAIRVIEW ST HOUSTON TX 77006-3002	92 014 054 000 0011	330 FAIRVIEW ST 77006	OFFICE BUILDINGS	2013 - 2014	2,023.12	
YOSHIDA NAOMITSU & MAEMI 3210 EL DORADO BLVD MISSOURI CITY TX 77459-3012	92 030 245 000 0014	4412 MONTROSE 77006	RESTAURANT	2014	1,729.89	
MANIHA LAURA R PO BOX 55528 HOUSTON TX 77255-5528	92 037 081 000 0023	2205 MONTROSE BLVD 77006	OFFICE BUILDINGS	2014	1,574.09	
N SQUARED LLC 6211 HOLLY ST BELLAIRE TX 77401-4803	92 057 035 000 0016	315 W BELL ST #6 77019	APARTMENT	2013 - 2014	1,561.03	
CHOICE CONDOMINIUM GP LLC 3100 EDLOE ST STE 260 HOUSTON TX 77027-5069	92 134 379 001 0001	0 YAOKUM BLVD 77006	VACANT	2014	1,341.75	

**Harris County Improvement District No. 6 / East Montrose  
Lawsuit and Arbitration Status Summary as of 2/6/2015**

Jur-930

**Summary**

For Tax Years 2007-2014, for the period of June 2009 through January 2015

**Settled**

598,585,635	Original value of <b>Settled</b> accounts as of 2/6/2015
171	Number of <b>Settled</b> accounts as of 2/6/2015
56,356,094	Reduction in value of <b>Settled</b> accounts
9.41%	Average % reduction in value of <b>Settled</b> accounts

**Unsettled**

159,264,013	Original value of <b>Unsettled</b> accounts as of 2/6/2015
80	Number of <b>Unsettled</b> accounts as of 2/6/2015

.125 Tax rate per \$100 valuation

\$18,743	Estimated reduction in assessment on 80 Unsettled accounts, based on <b>9.41%</b> average
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**MONTROSE DISTRICT WEST ZONE  
ASSESSMENT COLLECTION REPORT  
March 2015  
BILLING AND COLLECTION SUMMARY  
FISCAL YEAR  
01/01/15 - 12/31/15**

YEAR	RATE	TOTAL LEVY	COLLECTIONS	RECEIVABLE	% COLLECTED
2014	0.12500	\$1,375,051.18	\$1,295,065.27	\$79,985.91	94%
2013	0.12500	\$1,142,932.85	\$1,121,571.62	\$21,361.23	98%
2012	0.12500	\$972,206.45	\$967,001.14	\$5,205.31	99%
2011	0.12500	\$884,073.47	\$882,011.30	\$2,062.17	99%
2010	0.12500	\$868,124.80	\$866,391.69	\$1,733.11	99%

Current Month Activity

Revenue:	Current Month	Year to Date
2014 Assessment Collected	28,512.88	1,100,638.33
2013 Assessment Collected	2,224.49	-676.76
2012 Assessment Collected	980.68	479.49
2011 Assessment Collected	980.68	535.18
2010 Assessment Collected	0.00	-445.50
Penalty & Interest	3,788.61	4,209.93
Overpayments	0.00	10,831.42
CAD Lawsuits	714.09	4,155.85
CAD Corrections	0.00	0.00
Collection Fees	1,510.51	1,171.38
Estimated Payments	0.00	0.00
Court Fees	0.00	0.00
<b>Total Revenue</b>	<b>38,711.94</b>	<b>1,120,899.32</b>
Overpayments Presented for Refund	4,124.06	14,987.26
Overpayments Applied to Assessment	0.00	0.00

ASSESSED VALUE FOR 2014:	<b>1,103,522,675</b>	Uncertified:	<b>2,212,795</b>
ASSESSED VALUE FOR 2013:	<b>914,445,269</b>	Uncertified:	<b>0</b>
ASSESSED VALUE FOR 2012:	<b>778,469,814</b>	Uncertified:	<b>0</b>
ASSESSED VALUE FOR 2011:	<b>707,258,348</b>	Uncertified:	<b>0</b>
ASSESSED VALUE FOR 2010:	<b>694,497,461</b>	Uncertified:	<b>0</b>

Assessment Collection Account: Compass Bank, Account No. 2530962086

**ASSESSMENT PLAN PROJECTIONS**

YEAR	MAX RATE	PROJECTED LEVY 2%	COLLECTIONS @ 95%	CUMULATIVE COLLECTIONS	10 YEAR AVERAGE @ 10%
2010	0.12500	868,125	824,719	\$866,391.69	
2011	0.12500	885,487	841,213	\$882,011.30	
2012	0.12500	903,197	858,037	\$967,001.14	
2013	0.12500	921,261	875,198	\$1,121,571.62	
2014	0.12500	939,686	892,702	\$1,295,065.27	
2015	0.12500	958,480	910,556		
2016	0.12500	977,650	928,767		
		6,453,886	6,131,191		645,389

The Projected Levy is based on the rate remaining at 0.12500

Prepared by: Equi-Tax Inc.  
Collector for the District

# MONTROSE DISTRICT WEST ZONE

March 2015

## TOP TEN ASSESSMENT PAYERS

PROPERTY OWNER	ACCOUNT NOS	SITUS	PROPERTY TYPE	VALUE	ASSESSMENT
WEINGARTEN REALTY INVESTORS 0591-001 P O BOX 924133 HOUSTON TX 77292-4133	0442250000001 0442250000170 0442250000169 0442250000168 0442250000145 0442250000110 0442250000105 0442250000005 0442250000002 0442250000171	2005 W GRAY ST 77019 1953 W GRAY ST 77019 1953 W GRAY ST 77019 2028 W GRAY ST 77019 2001 W GRAY ST 77019 2020 W GRAY ST 77019 2010 W GRAY ST 77019 2002 W GRAY ST 77019 1950 W GRAY ST 77019 2017 W GRAY ST 77019	VARIOUS COMMERCIAL	74,770,722	93,463.40
FINGER FSC MONTROSE LTD 99 DETERING ST STE 200 HOUSTON TX 77007-8259	1215190010001	4899 MONTROSE BLVD 187 77006	MULTI - FAMILY	62,934,814	78,668.52
US REIF WESTHEIMER APARTMENTS TX LLC 1270 SOLDIERS FIELD RD BRIGHTON MA 02135-1003	1286390010001	2001 WESTHEIMER RD 244 77098	MULTI - FAMILY	48,808,923	61,011.15
DUNLAVY DEVELOPMENT PHASE 1 LLC 101 BERKSHIRE ST BELLAIRE TX 77401-5309	1286480010001	4310 DUNLAVY ST 236 77006	MULTI - FAMILY	40,600,000	50,750.00
ANBIL II-R O L P 105 TOWN CENTER RD STE 10 KING OF PRUSSIA PA 19406-2394	0730810030011 1170070010001 1170070020001 0730810030007	1505 W CLAY ST 77019 1422 W GRAY ST 77019 1414 WAUGH DR 77019 1521 W CLAY ST 77019	SHOPPING CENTER	40,560,967	50,701.21
WEST GRAY RESIDENTIAL LP C/O THE HANOVER CO EARL MALLEY 5847 SAN FELIPE ST STE 3600 HOUSTON TX 77057-3263	1335700010001	1340 W GRAY ST 77019	MULTI - FAMILY	35,053,929	43,817.41
TEXAS ABERCROMBIE FAMILY INT LTD 730 N POST OAK RD STE 110 HOUSTON TX 77024-3854	1327190010001 1327190010002	0 W ALABAMA ST 77098 1701 W ALABAMA ST 77098	SUPERMARKET	26,972,706	33,715.88
BEHRINGER HARVARD MUSEUM DISTRICT PROJECT OWNER LP 5800 GRANITE PKWY STE 1000 PLANO TX 75024-6619	1336630010001	1301 RICHMOND AVE #270 77006	APARTMENT	23,345,222	29,181.53

# MONTROSE DISTRICT WEST ZONE

March 2015					
TOP TEN ASSESSMENT PAYERS					
4300 DUNLAVY DEVELOPMENT LLC 101 BERKSHIRE ST BELLAIRE TX 77401-5309	1286480010002	4310 DUNLAVY ST 77006	APARTMENT	19,335,887	24,169.86
WEINGARTEN REALTY INVESTORS 0591-001 P O BOX 924133 HOUSTON TX 77292-4133	0442250000173	2030 W GRAY ST 77019	SHOPPING CENTER	16,739,278	20,924.10



MONTROSE DISTRICT WEST ZONE

March 2015						
TOP TEN DELINQUENT ACCOUNTS						
PROPERTY OWNER	ACCOUNT NO	SITUS	PROPERTY TYPE	ASSESSMENT YEAR(S)	ASSESSMENT	
5020 INVESTMENTS LTD 5020 MONROSE BLVD FL 9 HOUSTON TX 77006-6550	94 036 024 000 0003	5020 MONROSE BLVD 77006	OFFICE BUILDINGS	2013 - 2014	23,931.03	
LEVEL HEADED CHOW LLC 4721 N MAIN ST STE Q HOUSTON TX 77009-4400	94 026 198 000 0005	3414 GRAUSTARK ST #8 77006	MULTI - FAMILY	2010 - 2014	3,574.55	
FORTUNES PLAYSGROUND LLC 1355 W GRAY ST HOUSTON TX 77019-4019	94 052 355 000 0004	1355 W GRAY ST 77019	MEDICAL OFFICES	2014	2,967.18	
SLS HOUSTON PROPERTIES LLC 2500 WEST LOOP S STE 522 HOUSTON TX 77027-4523	94 044 225 000 0115	1934 W GRAY ST #61 77019	PARKING GARAGE	2014	2,904.58	
YELUNG INSTITUTE LLC 1103 BANKS ST HOUSTON TX 77006-6113	94 124 782 001 0001	1103 BANKS ST 77006	SURGICAL CENTER	2013 - 2014	2,766.00	
KNA PARTNERS 550 WAUGH DR HOUSTON TX 77019-2002	94 026 174 000 0001	1111 WESTHEIMER RD 77006	SHOPPING CENTER	2013 - 2014	2,749.15	
EISEMANN MAUDE 5455 JOHN DREAPER DR HOUSTON TX 77054-4230	94 010 167 000 0030	1116 W GRAY ST 77019	VACANT	2010 - 2014	2,739.83	
LEGACY COMMUNITY HEALTH ENDOW PO BOX 60338 HOUSTON TX 77205-0338	94 018 003 000 0011	1407 MISSOURI ST 77006	VACANT	2013 - 2014	2,713.54	
BENGOLAN COMPANY LLC 140 S HEIGHTS BLVD HOUSTON TX 77007-5807	94 038 247 001 0001	1714 CALIFORNIA ST 77006	RES CONVERSION	2013 - 2014	2,693.16	
STREETLIGHTS MONTROSE LP 1601 ELM ST STE 4900 DALLAS TX 75201-7258	94 052 193 000 0006	4 CHELSEA PLACE 77006	RES CONVERSION	2014	2,602.28	

**Harris County Improvement District No. 11 / West Montrose  
Lawsuit and Arbitration Status Summary as of 2/6/2015**

Jur 939

**Summary**

For Tax Years 2010-2014, for the period of September 2010 through January 2015

**Settled**

817,115,166	Original value of <b>Settled</b> accounts as of 2/6/2015
255	Number of <b>Settled</b> accounts as of 2/6/2015
53,535,043	Reduction in value of <b>Settled</b> accounts
<b>6.55%</b>	Average % reduction in value of <b>Settled</b> accounts

**Unsettled**

405,745,335	Original value of <b>Unsettled</b> accounts as of 2/6/2015
155	Number of <b>Unsettled</b> accounts as of 2/6/2015

.125 Tax rate per \$100 valuation

**\$33,229** Estimated reduction in assessment on 155 Unsettled accounts,  
based on **6.55%** average

MONTROSE MANAGEMENT DISTRICT  
CITY OF HOUSTON  
HARRIS COUNTY, TEXAS

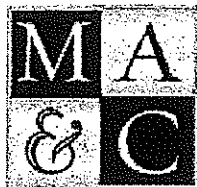
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**AGENDA MEMORANDUM**

TO: Montrose Management District Board of Directors  
FROM: Executive Director  
SUBJECT: Agenda Item Materials

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6. Receive and consider the District's monthly financial report including payment of invoices.



MUNICIPAL ACCOUNTS  
& CONSULTING, L.P.

## Montrose Management District

### Bookkeeper's Report

April 13, 2015

**Montrose Management District**  
**Cash Flow Report - Checking Account**  
As of April 13, 2015

Num	Name	Memo	Amount	Balance
<b>BALANCE AS OF 03/10/2015</b>				<b>\$24,719.65</b>
<b>Receipts</b>				
	Interest		13.02	
	Wire Transfer		150,000.00	
<b>Total Receipts</b>				<b>150,013.02</b>
<b>Disbursements</b>				
4641	Bankcard Center	Credit Card Expenses	(739.00)	
4642	Comcast	Office Expenses	(205.25)	
4709	Verizon Wireless	Cell Phone Expense	(80.08)	
4711	Takara Associates LP	Assessment Refund	(528.28)	
4712	Aaron M Day	Security Expense	(3,641.57)	
4713	Adalberto R Ramos	Security Expense	(444.52)	
4714	Brian M Alms	Security Expense	(595.66)	
4715	Chad J Wall	Security Expense	(621.08)	
4716	Charles Starks	Security Expense	(231.25)	
4717	Francisco R Gomez	Security Expense	(198.55)	
4718	John E Obenhaus	Security Expense	(1,264.58)	
4719	Joseph C Mabasa	Security Expense	(3,092.08)	
4720	Juan Arroyo	Security Expense	(2,179.63)	
4721	Juan J Chavez-Resendiz	Security Expense	(689.79)	
4722	Lee T Jaquarya	Security Expense	(2,889.11)	
4723	Leon Laureano	Security Expense	(1,979.78)	
4724	Ricardo Gonzales	Security Expense	(550.66)	
4725	Richard J Bass	Security Expense	(780.21)	
4726	Todd L Thibodeaux	Security Expense	(1,134.32)	
4727	Victor Beserra	Security Expense / Coordinator Fee	(5,325.05)	
4729	1732 LP	Assessment Refund	(20.80)	
4730	Dwayne & Paula D Harris	Assessment Refund	(99.88)	
4731	Eric Samet Et Al	Assessment Refund	(173.71)	
4732	Fat Property LLC	Assessment Refund	(2,208.75)	
4733	Joseph A. Allen	Assessment Refund	(72.63)	
4734	JPennington	Assessment Refund	(77.88)	
4735	JPennington	Assessment Refund	(223.06)	
4736	JPennington	Assessment Refund	(24.26)	
4737	JPennington	Assessment Refund	(405.18)	
4738	JPennington	Assessment Refund	(132.10)	
4739	LJM Holdings LP	Assessment Refund	(31.25)	
4740	LJM Holdings LP	Assessment Refund	(112.95)	
4741	Mary Dana Mandola Corbett	Assessment Refund	(197.68)	
4742	Pappas Companies	Assessment Refund	(32.50)	
4743	Pappas Properties I	Assessment Refund	(49.23)	
4744	Pappas Properties I	Assessment Refund	(27.05)	
4745	Park Street Apartments LLC	Assessment Refund	(59.77)	
4746	Salomon Schein	Assessment Refund	(56.25)	
4747	Vinceanne Mandola Green	Assessment Refund	(197.68)	
4748	West Gray 1900 Ltd	Assessment Refund	(105.24)	
4749	5020 Investments Ltd	Office Lease Expense	(1,200.00)	
4750	ALLY	Vehicle Lease	(938.00)	
4751	Avondale Association	Newletter Expense	(400.00)	
4752	BIO Landscape & Maintenance, Inc.	Landscape Maintenance	(1,916.66)	
4753	Blank Rome LLP	Legal Fees	(127.50)	

**Montrose Management District**  
**Cash Flow Report - Checking Account**  
**As of April 13, 2015**

Num	Name	Memo	Amount	Balance
<b>Disbursements</b>				
4754	Bracewell & Giuliani LLP	Legal Fees - General Counsel	(1,975.50)	
4755	Chris Labod	Website Maintenance	(350.00)	
4756	Cracked Fox	Graphic Design & Marketing Services	(2,500.00)	
4757	Dennis C. Beedon	Business Ambassador Program Services	(3,091.34)	
4758	e-Vision 1 Productions, LLC	MMD Video Archive	(4,900.00)	
4759	Equi-Tax, Inc.	Tax Services	(1,652.70)	
4760	Gandy Squared Lighting Design	Bridge Lighting Design	(4,640.00)	
4761	Greater East End Management District	Graffiti Abatement Services	(5,760.00)	
4762	Harris County Treasurer	Legal Fees	(10,138.90)	
4763	Hawes Hill Calderon, LLP	Consulting & Admin Fee	(19,636.95)	
4764	KCI Technologies Inc.	District Identity Entrances	(2,175.00)	
4765	Kudela & Weinheimer	District Identity Marker	(6,555.86)	
4766	Lawrence & Associates	Economic Development	(1,000.00)	
4767	Mitchell J. Shields	Editorial Expense	(2,000.00)	
4768	Mr. Dirt of Texas	Street Sweeping Expense	(7,104.00)	
4769	Municipal Accounts & Consulting, L.P.	Bookkeeping Fees	(1,978.26)	
4770	Perdue Brandon, Fielder, Collins & Mott	Delinquent Tax Collections	(164.33)	
4771	SentriForce	Mobile Camera Program	(2,651.13)	
4772	Tawny Tidwell	Social Media Consulting Services	(3,500.00)	
4773	United Graphics	Newsletter	(79.00)	
4774	Xenn Creative	Website Expense	(8,000.00)	
4775	Bankcard Center	Credit Card Expenses	0.00	
4776	Comcast	Office Expense	0.00	
4777	Verizon Wireless	Cell Phone Expense	0.00	
Srv Chrg	Tradition Bank	Wire Fee	(15.00)	
Wire	Claudia Kolker	Editorial Expense	(4,800.00)	
Wire	United States Treasury	Monthly Payroll Taxes - February	(33.33)	
Wire	United States Treasury	Monthly Payroll Taxes - March	(8,376.40)	
Wire	Texas Workforce Commission	Quarterly SUTA Taxes	(73.89)	
<b>Total Disbursements</b>				<u>(139,212.05)</u>
<b>BALANCE AS OF 04/13/2015</b>				<u><u>\$35,520.62</u></u>

**Montrose Management District**

**Account Balances**

As of April 13, 2015

Financial Institution (Acct Number)	Issue Date	Maturity Date	Interest Rate	Account Balance	Notes
<b>Fund: Operating</b>					
<b>Certificates of Deposit</b>					
ICON BANK (XXXX1435)	11/01/2014	04/30/2015	0.24 %	50,000.00	West Zone
ICON BANK (XXXX1831)	11/08/2014	06/06/2015	0.24 %	50,000.00	East Zone
GREEN BANK (XXXX0169)	12/08/2014	07/06/2015	0.35 %	50,000.00	East Zone
GREEN BANK (XXXX0143)	01/06/2015	08/04/2015	0.35 %	50,000.00	East Zone
GREEN BANK (XXXX0311)	02/03/2015	09/01/2015	0.35 %	50,000.00	East Zone
GREEN BANK (XXXX0210)	03/16/2015	10/13/2015	0.40 %	50,000.00	West Zone
POST OAK BANK (XXXX0889)	04/05/2015	02/29/2016	0.30 %	50,000.00	East Zone
POST OAK BANK (XXXX0897)	04/05/2015	02/29/2016	0.30 %	50,000.00	West Zone
<b>Money Market Funds</b>					
COMPASS BANK-PREMIER (XXXX2019)	03/20/2012		0.15 %	641,906.95	(East Zone) Tax
COMPASS BANK-PREMIER (XXXX2086)	03/20/2012		0.15 %	1,226,642.62	(West Zone) Tax
<b>Checking Account(s)</b>					
TRADITION BANK (XXXX9069)			0.25 %	35,520.62	Checking Account
<b>Totals for Operating Fund:</b>				<b>\$2,304,070.19</b>	
<b>Grand total for Montrose Management District:</b>				<b>\$2,304,070.19</b>	



**Montrose Management District**  
**Summary of Pledged Securities**

As of April 13, 2015

<b>Financial Institution: COMPASS BANK-PREMIER</b>		
Total CDs, MM:	\$1,868,549.57	Collateral Security Required: Yes
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: Yes
Total pledged securities:	\$2,392,913.48	Investment Policy Received: Yes
Ratio of pledged securities to investments:	147.84 %	
<b>Financial Institution: GREEN BANK</b>		
Total CDs, MM:	\$200,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
<b>Financial Institution: ICON BANK</b>		
Total CDs, MM:	\$100,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
<b>Financial Institution: POST OAK BANK</b>		
Total CDs, MM:	\$100,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
<b>Financial Institution: TRADITION BANK (Depository Bank)</b>		
Total CDs, MM, and Checking Accounts:	\$35,520.62	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: Yes
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	

**Montrose Management District**  
**Revenue & Expenditures East Zone**  
March 2015

Sources of Funds	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
14110 • Assessments	37,752	37,752	0	100%	512,248	512,248	0	100%	594,860
14112 • Assessment Refunds	(442)	583	(1,025)	(76%)	3,483	1,750	1,733	199%	7,000
14310 • Penalties & Interest	2,634	833	1,801	316%	3,230	2,500	730	129%	10,000
14370 • Interest Earned on Temp. Invest	75	100	(25)	75%	303	300	3	101%	1,200
14380 • Interest	4	3	1	133%	11	10	1	110%	40
14390 • Ending FY 2014 Fund Balance	30,872	30,872	0	100%	92,617	92,617	0	100%	370,466
14400-1 • Tradition Bank Loan.	0	0	0	0%	0	0	0	0%	700,000
14400 • Tradition Bank Loan	0	0	0	0%	0	0	0	0%	300,000
<b>Total Sources</b>	<b>70,895</b>	<b>70,143</b>	<b>752</b>	<b>101%</b>	<b>611,892</b>	<b>609,425</b>	<b>2,467</b>	<b>100%</b>	<b>1,983,566</b>
Uses of Funds									
Business Development									
16124 • Marketing & Public Rel Director	966	1,012	(46)	95%	2,683	3,036	(353)	88%	12,142
16125 • Marketing & Public Relations	4,842	8,979	(4,137)	54%	24,802	26,937	(2,135)	92%	107,750
16135 • Economic Development Services	321	1,224	(903)	26%	2,471	3,671	(1,200)	67%	14,683
16140 • Web Site Maint./Host/I.T.	2,672	305	2,367	876%	2,784	915	1,869	304%	3,660
16141 • GIS Services	0	368	(368)	0%	24	1,104	(1,080)	2%	4,416
<b>Total Business Development</b>	<b>8,801</b>	<b>11,888</b>	<b>(3,087)</b>	<b>74%</b>	<b>32,764</b>	<b>35,663</b>	<b>(2,899)</b>	<b>92%</b>	<b>142,651</b>
Mobility & Transportation									
17010 • Engineering Services	1,485	2,667	(1,182)	56%	8,477	8,000	477	106%	32,000
17030 • Mobility Projects	0	0	0	0%	0	0	0	0%	300,000
<b>Total Mobility &amp; Transportation</b>	<b>1,485</b>	<b>2,667</b>	<b>(1,182)</b>	<b>56%</b>	<b>8,477</b>	<b>8,000</b>	<b>477</b>	<b>106%</b>	<b>332,000</b>
Project Staffing & Admin									
16150 • Admin & Management	674	700	(26)	96%	2,022	2,100	(78)	96%	8,400
16160 • Reimbursable Expenses	31	427	(396)	7%	221	1,280	(1,059)	17%	5,120
16170 • Reimbursable Mileage	181	250	(69)	72%	485	750	(265)	65%	3,000
16180 • Postage, Deliveries	20	29	(9)	69%	172	87	85	198%	347
16190 • Printing & Reproduction	159	250	(91)	64%	432	750	(318)	58%	3,000
16200 • Public Notices, Advertising	0	213	(213)	0%	0	640	(640)	0%	2,560
16210 • Project Management	1,498	1,510	188	114%	4,493	3,931	562	114%	15,725
16215 • Director Of Services	2,157	2,259	(102)	95%	6,471	6,776	(305)	95%	27,102
16220 • Legal Services	1,622	1,850	(228)	88%	6,718	5,550	1,168	121%	22,200
16230 • Bookkeeping	856	413	443	207%	1,556	1,238	318	126%	4,950
16260 • Assess Data Mgmt & Billing Svcs	529	575	(46)	92%	2,838	1,725	1,113	165%	6,900
16270 • Office Supplies	0	100	(100)	0%	0	300	(300)	0%	1,200
16280 • Other	21	15	6	140%	59	45	14	131%	180
16290 • Office Lease Space	388	585	(197)	66%	1,164	1,755	(591)	66%	7,020
16291 • Office Equipment	0	100	(100)	0%	135	300	(165)	45%	1,200
16340 • Auditing Fees	0	0	0	0%	0	0	0	0%	3,600
16530 • Insurance & Surety Bond	3,135	4,800	(1,665)	65%	3,135	4,800	(1,665)	65%	4,800
16600 • Payroll Expenses	2,754	3,200	(446)	86%	8,284	9,600	(1,316)	86%	38,400
<b>Total Project Staffing &amp; Admin</b>	<b>14,025</b>	<b>17,076</b>	<b>(3,051)</b>	<b>82%</b>	<b>38,185</b>	<b>41,627</b>	<b>(3,442)</b>	<b>92%</b>	<b>155,704</b>

Montrose Management District  
Revenue & Expenditures East Zone  
March 2015

	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
<b>Security and Public Safety</b>									
15415 • Vehicle Maint. & Operations	300	350	(50)	86%	900	1,050	(150)	86%	4,200
15420 • Contract Public Safety Services	10,307	9,000	1,307	115%	29,900	27,000	2,900	111%	108,000
15425 • Mobile Camera Program	848	875	(27)	97%	1,920	2,625	(705)	73%	10,500
15430 • Cell Phone	42	50	(8)	84%	107	150	(43)	71%	600
16100 • Store Front Equipment	0	57	(57)	0%	0	170	(170)	0%	680
16102 • Public Safety Equipment	0	38	(38)	0%	43	113	(70)	38%	450
16110 • Graffiti Abatement	1,843	1,625	218	113%	5,120	4,875	245	105%	19,500
16115 • Nuisance Abatement	0	1,378	(1,378)	0%	0	4,134	(4,134)	0%	16,537
Total Security and Public Safety	13,340	13,573	(33)	100%	37,990	40,117	(2,127)	95%	160,467
<b>Visual Improvements &amp; Cultural</b>									
16212 • Beautification Design & Install	0	0	0	0%	5,027	5,027	0	100%	201,000
16213 • Landscape Maintenance	1,917	4,167	(2,250)	46%	5,750	12,500	(6,750)	46%	50,000
Total Visual Improvements & Cultural	1,917	4,167	(2,250)	46%	10,777	17,527	(6,750)	61%	251,000
<b>Total Uses</b>	39,568	49,171	(9,603)	80%	128,193	142,934	(14,741)	90%	1,041,822
<b>Planned Reserves</b>	31,327	20,972	10,355	149%	483,699	466,491	17,208	104%	941,744

**Montrose Management District**  
**Revenue & Expenditures West Zone**  
March 2015

	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
<b>Sources of Funds</b>									
14110-1 - Assessments.	31,041	31,041	0	100%	1,100,452	1,100,452	0	100%	1,342,600
14112-1 - Assessment Refunds.	(714)	1,250	(1,964)	(57%)	(4,792)	3,750	(8,542)	(128%)	15,000
14310-1 - Penalties & Interest.	3,789	1,583	2,206	239%	4,210	4,750	(540)	89%	19,000
14370-1 - Interest Earned on Temp. Inves	221	125	96	177%	342	375	(33)	91%	1,500
14380-1 - Interest.	9	7	2	129%	23	21	2	110%	85
14390-1 - Ending FY 2014 Fund Balance.	46,021	46,021	0	100%	138,063	138,063	0	100%	552,251
14400-1 - Tradition Bank Loan.	0	0	0	0%	0	0	0	0%	700,000
14400 - Tradition Bank Loan	0	0	0	0%	0	0	0	0%	300,000
<b>Total Sources</b>	<b>80,367</b>	<b>80,027</b>	<b>340</b>	<b>100%</b>	<b>1,238,298</b>	<b>1,247,411</b>	<b>(9,113)</b>	<b>99%</b>	<b>2,930,436</b>
<b>Uses of Funds</b>									
<b>Business Development</b>									
16124-1 - Marketing & Public Rel Dir	2,045	2,150	(105)	95%	5,676	6,451	(775)	88%	25,803
16125-1 - Marketing & Public Relation	10,287	19,081	(8,794)	54%	52,698	57,243	(4,545)	92%	228,970
16135-1 - Economic Development Service	679	2,600	(1,921)	26%	5,243	7,800	(2,557)	67%	31,202
16140-1 - Web Site Main./Host/I.T..	5,678	712	4,966	797%	5,916	2,135	3,781	277%	8,540
16141-1 - GIS Services.	0	782	(782)	0%	51	2,346	(2,295)	2%	9,384
<b>Total Business Development</b>	<b>18,689</b>	<b>25,325</b>	<b>(6,636)</b>	<b>74%</b>	<b>69,584</b>	<b>75,975</b>	<b>(6,391)</b>	<b>92%</b>	<b>303,899</b>
<b>Mobility &amp; Transportation</b>									
17010-1 - Engineering Services.	3,155	5,667	(2,512)	56%	18,015	17,000	1,015	106%	68,000
17030-1 - Mobility Projects.	0	0	0	0%	0	0	0	0%	700,000
<b>Total Mobility &amp; Transportation</b>	<b>3,155</b>	<b>5,667</b>	<b>(2,512)</b>	<b>56%</b>	<b>18,015</b>	<b>17,000</b>	<b>1,015</b>	<b>106%</b>	<b>768,000</b>
<b>Project Staffing &amp; Admin</b>									
16150-1 - Admin & Management	1,426	1,488	(62)	96%	4,278	4,463	(185)	96%	17,850
16160-1 - Reimbursable Expenses.	66	907	(841)	7%	470	2,720	(2,250)	17%	10,880
16170-1 - Reimbursable Mileage.	385	417	(32)	92%	1,030	1,250	(220)	82%	5,000
16180-1 - Postage, Deliveries	42	61	(19)	69%	366	184	182	199%	737
16190-1 - Printing & Reproduction	339	500	(161)	68%	919	1,500	(581)	61%	6,000
16200-1 - Public Notices, Advertising	0	453	(453)	0%	0	1,360	(1,360)	0%	5,440
16210-1 - Project Management	3,172	2,785	387	114%	9,515	8,354	1,161	114%	33,415
16215-1 - Director Of Services	4,565	4,799	(234)	95%	13,694	14,398	(704)	95%	57,591
16220-1 - Legal Services.	3,447	4,317	(870)	80%	14,276	12,950	1,326	110%	51,800
16250-1 - Bookkeeping.	1,819	903	856	189%	3,307	2,888	419	115%	11,550
16260-1 - Assess Data Mgmt & Billing Svc	1,124	1,342	(218)	84%	6,032	4,025	2,007	150%	16,100
16270-1 - Office Supplies.	0	233	(233)	0%	0	700	(700)	0%	2,800
16280-1 - Other.	39	35	4	111%	81	105	(24)	77%	420
16290-1 - Office Lease Space.	812	1,365	(553)	59%	2,436	4,095	(1,659)	59%	16,380
16291-1 - Office Equipment.	0	233	(233)	0%	286	700	(414)	41%	2,800
16340-1 - Auditing Fees.	0	0	0	0%	0	0	0	0%	8,400
16530-1 - Insurance & Surety Bond.	6,661	10,200	(3,539)	65%	6,661	10,200	(3,539)	65%	10,200
<b>Total Project Staffing &amp; Admin</b>	<b>23,897</b>	<b>30,098</b>	<b>(6,201)</b>	<b>79%</b>	<b>63,351</b>	<b>69,892</b>	<b>(6,541)</b>	<b>91%</b>	<b>257,363</b>

Montrose Management District  
Revenue & Expenditures West Zone  
March 2015

	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
<b>Security and Public Safety</b>									
15415-1 • Vehicle Maint. & Operations.	638	817	(179)	78%	1,914	2,450	(536)	78%	9,800
15420-1 • Contract Public Safety Service	21,364	21,000	364	102%	58,284	63,000	(4,716)	93%	252,000
15425-1 • Mobile Camera Program.	1,803	2,042	(239)	88%	4,081	6,123	(2,044)	67%	24,500
15430-1 • Cell Phone.	89	117	(28)	76%	227	350	(123)	65%	1,400
16101-1 • Public Safety Training.	0	27	(27)	0%	0	80	(80)	0%	320
16102-1 • Public Safety Equipment.	0	88	(88)	0%	91	263	(172)	35%	1,050
16110-1 • Graffiti Abatement.	3,917	3,792	125	103%	10,880	11,375	(495)	96%	45,500
16115-1 • Nuisance Abatement	0	3,216	(3,216)	0%	0	9,647	(9,647)	0%	38,588
<b>Total Security and Public Safety</b>	<b>27,811</b>	<b>31,099</b>	<b>(3,288)</b>	<b>89%</b>	<b>73,477</b>	<b>93,290</b>	<b>(17,813)</b>	<b>81%</b>	<b>373,158</b>
<b>Visual Improvements &amp; Cultural</b>									
16212-1 • Identification Design & Install	0	0	0	0%	10,681	10,681	0	100%	469,000
<b>Total Visual Improvements &amp; Cultural</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0%</b>	<b>10,681</b>	<b>10,681</b>	<b>0</b>	<b>100%</b>	<b>469,000</b>
<b>Total Uses</b>	<b>73,552</b>	<b>92,189</b>	<b>(18,637)</b>	<b>80%</b>	<b>237,108</b>	<b>266,838</b>	<b>(29,730)</b>	<b>89%</b>	<b>2,171,420</b>
<b>Planned Reserves</b>	<b>6,815</b>	<b>(12,162)</b>	<b>18,977</b>	<b>(36%)</b>	<b>1,001,190</b>	<b>980,573</b>	<b>20,617</b>	<b>102%</b>	<b>759,016</b>

Montrose Management District  
Revenue & Expenditures Total Zone  
March 2015

Sources of Funds	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
1410-1 - Assessments.	31,041	31,041	0	100%	1,100,452	1,100,452	0	100%	1,342,600
1410 - Assessments	37,752	37,752	0	100%	512,248	512,248	0	100%	594,860
1412-1 - Assessment Refunds.	(714)	1,250	(1,964)	(57%)	(4,792)	3,750	(8,542)	(128%)	15,000
1412 - Assessment Refunds	(442)	583	(1,025)	(76%)	3,483	1,750	1,733	199%	7,000
1430-1 - Penalties & Interest.	3,789	1,583	2,206	239%	4,210	4,750	(540)	89%	19,000
1430 - Penalties & Interest	2,634	833	1,801	316%	3,230	2,500	730	129%	10,000
14370-1 - Interest Earned on Temp. Inves	221	125	96	177%	342	375	(33)	91%	1,500
14370 - Interest Earned on Temp. Invest	75	100	(25)	75%	303	300	3	101%	1,200
14380-1 - Interest.	9	7	2	129%	23	21	2	110%	85
14380 - Interest	4	3	1	133%	11	10	1	110%	40
14390-1 - Ending FY 2014 Fund Balance.	46,021	46,021	0	100%	138,063	138,063	0	100%	552,251
14390 - Ending FY 2014 Fund Balance	30,872	30,872	0	100%	92,617	92,617	0	100%	370,466
14400-1 - Tradition Bank Loan.	0	0	0	0%	0	0	0	0%	700,000
14400 - Tradition Bank Loan	0	0	0	0%	0	0	0	0%	300,000
Total Sources	151,262	150,170	1,092	101%	1,850,190	1,856,836	(6,646)	100%	3,914,002
Uses of Funds									
Business Development									
16124-1 - Marketing & Public Rel Dir	2,045	2,150	(105)	95%	5,676	6,451	(775)	88%	25,803
16124 - Marketing & Public Rel Director	966	1,012	(46)	95%	2,683	3,036	(353)	88%	12,142
16125-1 - Marketing & Public Relation	10,287	19,081	(8,794)	54%	52,698	57,243	(4,545)	92%	228,970
16125 - Marketing & Public Relations	4,842	8,979	(4,137)	54%	24,802	26,937	(2,135)	92%	107,750
16135-1 - Economic Development Service	679	2,600	(1,921)	26%	5,243	7,800	(2,557)	67%	31,202
16135 - Economic Development Services	321	1,224	(903)	26%	2,471	3,671	(1,200)	67%	14,683
16140-1 - Web Site Main./Host/I.T..	5,678	712	4,966	797%	5,916	2,135	3,781	277%	8,540
16140 - Web Site Main./Host/I.T.	2,672	305	2,367	876%	2,784	915	1,869	304%	3,660
16141-1 - GIS Services.	0	782	(782)	0%	51	2,346	(2,295)	2%	9,384
16141 - GIS Services	0	368	(368)	0%	24	1,104	(1,080)	2%	4,416
Total Business Development	27,490	37,213	(9,723)	74%	102,348	111,638	(9,290)	92%	446,550
Mobility & Transportation									
17030-1 - Engineering Services.	3,155	5,667	(2,512)	56%	18,015	17,000	1,015	106%	68,000
17030 - Engineering Services	1,485	2,667	(1,182)	56%	8,477	8,000	477	106%	32,000
17030-1 - Mobility Projects.	0	0	0	0%	0	0	0	0%	700,000
17030 - Mobility Projects	0	0	0	0%	0	0	0	0%	300,000
Total Mobility & Transportation	4,640	8,334	(3,694)	56%	26,492	25,000	1,492	106%	1,100,000
Project Staffing & Admin									
16150-1 - Admin & Management	1,426	1,498	(72)	96%	4,278	4,463	(185)	96%	17,850
16150 - Admin & Management	674	700	(26)	96%	2,022	2,100	(78)	96%	8,400
16160-1 - Reimbursable Expenses.	66	907	(841)	7%	470	2,720	(2,250)	17%	10,880
16160 - Reimbursable Expenses	31	427	(396)	7%	221	1,280	(1,059)	17%	5,120
16170-1 - Reimbursable Mileage.	385	417	(32)	92%	1,030	1,250	(220)	82%	5,000
16170 - Reimbursable Mileage	181	250	(69)	72%	485	750	(265)	65%	3,000
16180-1 - Postage, Deliveries	42	61	(19)	69%	366	184	182	199%	737

Montrose Management District  
Revenue & Expenditures Total Zone  
March 2015

	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
16180 • Postage, Deliveries	20	29	(9)	69%	172	87	85	198%	347
16190-1 • Printing & Reproduction	339	500	(161)	68%	919	1,500	(581)	61%	6,000
16190 • Printing & Reproduction	159	250	(91)	64%	432	750	(318)	58%	3,000
16200-1 • Public Notices, Advertising	0	453	(453)	0%	0	1,360	(1,360)	0%	5,440
16200 • Public Notices, Advertising	0	213	(213)	0%	0	640	(640)	0%	2,560
16210-1 • Project Management	3,172	2,785	387	114%	9,515	8,354	1,161	114%	33,415
16210 • Project Management	1,498	1,310	188	114%	4,493	3,931	562	114%	15,725
16215-1 • Director Of Services	4,565	4,799	(234)	95%	13,694	14,398	(704)	95%	57,591
16215 • Director Of Services	2,157	2,259	(102)	95%	6,471	6,776	(305)	95%	27,102
16220-1 • Legal Services.	3,447	4,317	(870)	80%	14,276	12,950	1,326	110%	51,800
16220 • Legal Services	1,622	1,850	(228)	88%	6,718	5,550	1,168	121%	22,200
16250-1 • Bookkeeping.	1,819	963	856	189%	3,307	2,888	419	115%	11,550
16250 • Bookkeeping	856	413	443	207%	1,556	1,238	318	126%	4,950
16260-1 • Assess Data Mgmt & Billing Svc	1,124	1,342	(218)	84%	6,032	4,025	2,007	150%	16,100
16260 • Assess Data Mgmt & Billing Svc	529	575	(46)	92%	2,838	1,725	1,113	165%	6,900
16270-1 • Office Supplies.	0	233	(233)	0%	0	700	(700)	0%	2,800
16270 • Office Supplies	0	100	(100)	0%	0	300	(300)	0%	1,200
16280-1 • Other.	39	35	4	111%	81	105	(24)	77%	420
16280 • Other	21	15	6	140%	59	45	14	131%	180
16290-1 • Office Lease Space.	812	1,365	(553)	59%	2,436	4,095	(1,659)	59%	16,380
16290 • Office Lease Space	388	585	(197)	66%	1,164	1,755	(591)	66%	7,020
16291-1 • Office Equipment.	0	233	(233)	0%	286	700	(414)	41%	2,800
16291 • Office Equipment	0	100	(100)	0%	135	300	(165)	45%	1,200
16340-1 • Auditing Fees.	0	0	0	0%	0	0	0	0%	8,400
16340 • Auditing Fees	0	0	0	0%	0	0	0	0%	3,600
16530-1 • Insurance & Surety Bond.	6,661	10,200	(3,539)	65%	6,661	10,200	(3,539)	65%	10,200
16530 • Insurance & Surety Bond	3,135	4,800	(1,665)	65%	3,135	4,800	(1,665)	65%	4,800
16600 • Payroll Expenses	2,754	3,200	(446)	86%	8,284	9,600	(1,316)	86%	38,400
Total Project Staffing & Admin	37,922	47,174	(9,252)	80%	101,536	111,519	(9,983)	91%	413,067
Security and Public Safety									
15415-1 • Vehicle Maint. & Operations.	638	817	(179)	78%	1,914	2,450	(536)	78%	9,800
15415 • Vehicle Maint. & Operations	300	350	(50)	86%	900	1,050	(150)	86%	4,200
15420-1 • Contract Public Safety Service	21,364	21,000	364	102%	58,284	63,000	(4,716)	93%	252,000
15420 • Contract Public Safety Services	10,207	9,000	1,307	115%	29,900	27,000	2,900	111%	108,000
15425-1 • Mobile Camera Program.	1,803	2,042	(239)	88%	4,081	6,125	(2,044)	67%	24,500
15425 • Mobile Camera Program	848	875	(27)	97%	1,920	2,625	(705)	73%	10,500
15430-1 • Cell Phone.	89	117	(28)	76%	227	350	(123)	65%	1,400
15430 • Cell Phone	42	50	(8)	84%	107	150	(43)	71%	600
16100 • Store Front Equipment	0	57	(57)	0%	0	170	(170)	0%	680
16101-1 • Public Safety Training.	0	27	(27)	0%	0	80	(80)	0%	320
16102-1 • Public Safety Equipment.	0	88	(88)	0%	91	263	(172)	35%	1,050
16102 • Public Safety Equipment	0	38	(38)	0%	43	113	(70)	38%	450
16110-1 • Graffiti Abatement.	3,917	3,792	125	103%	10,880	11,375	(495)	96%	45,500
16110 • Graffiti Abatement	1,843	1,625	218	113%	5,120	4,875	245	105%	19,500
16115-1 • Nuisance Abatement.	0	3,216	(3,216)	0%	0	9,647	(9,647)	0%	38,588
16115 • Nuisance Abatement	0	1,378	(1,378)	0%	0	4,134	(4,134)	0%	16,537
Total Security and Public Safety	41,151	44,472	(3,321)	93%	113,467	133,407	(19,940)	85%	533,625



Montrose Management District  
Revenue & Expenditures Total Zone  
March 2015

	Mar 15	Budget	\$ Over Budget	% of Budget	Jan - Mar 15	YTD Budget	\$ Over Budget	% of Budget	Annual Budget
Visual Improvements & Cultural									
16212-1 - Identification Design & Install	0	0	0	0%	10,681	10,681	0	100%	469,000
16212 - Beautification Design & Install	0	0	0	0%	5,027	5,027	0	100%	201,000
16213 - Landscape Maintenance	1,917	4,167	(2,250)	46%	5,750	12,500	(6,750)	46%	50,000
Total Visual Improvements & Cultural	1,917	4,167	(2,250)	46%	21,458	28,208	(6,750)	76%	720,000
Total Uses	113,120	141,560	(28,240)	80%	365,301	409,772	(44,471)	89%	3,213,242
Planned Reserves	36,142	8,810	29,332	433%	1,484,889	1,447,064	37,825	103%	700,760



PG BOX 4201  
ADWORTH, GA 30107

Manage Your Account	Account Number	Date Due
www.vzw.com	722454888-00001	03/15/15
Change your address at vzw.com/changeaddress	Invoice Number	9740965433

0000000001 01 M0 5402 \*\*AUTO 143 0201 77227-2167 021-900250-11



MONTROSE MANAGEMENT DISTRICT  
PO BOX 22167  
HOUSTON, TX 77227-2167

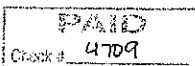
### Quick Bill Summary

Jan 22 - Feb 21

Previous Balance (see back for details)	\$80.00
Payment - Thank You	-\$80.00
Balance Forward	\$0.00
Monthly Charges	\$80.00
Verizon Wireless* Surcharges and Other Charges & Credits	\$0.00
Taxes, Governmental Surcharges & Fees	\$0.00
Total Current Charges	\$80.00

Total Charges Due by March 16, 2015 \$80.00

Verizon Wireless News  
My Verizon is The Answer  
Get the information you need about your  
account, services, or device online and  
on-the-go, 24/7, with My Verizon. Visit  
vzw.com/myverizonanswer and get  
started today.



Pay from Wireless	Pay on the Web	Questions
Call 1-877-876	My Verizon at vzw.com	1-800-922-0204 or 7612 from your wireless

Hi Bill,

I'm sure if this can be processed this week, but am sending it in just in case. (If it's not possible this time, I'll re-send it along with next month's invoice).

Thanks so much!

Claudia

### Invoice

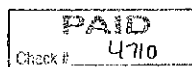
Montrose Management District  
Feature/News Writing, "M"  
December  
March 8, 2015

Claudia Kolker  
310 Welch  
Houston TX 77006  
713-724-0322  
claudiakolker@yahoo.com  
\*\*\*\*\*4240

February invoice (1)

1. About A Boy (business/idea feature) ... \$1600.00
2. Body shop (business/profile) ... \$1600.00
3. Traveling Man (profile) ... \$1600.00

Total: ... \$4800.00



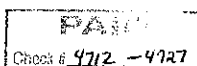
Sincerely,



### Officer Payroll Report

Print to PDF

Shift Period	Name	Total Hours	Regular Hourly Rate	Hourly Compensation	Salary	Total
Mar-15						
Mar-15	Alms, Brian	15.00	\$43.00	\$645.00	\$0.00	\$645.00
Mar-15	Arroyo, Juan	60.00	\$43.00	\$2,580.00	\$0.00	\$2,580.00
Mar-15	Bass, Richard	20.00	\$43.00	\$860.00	\$0.00	\$860.00
Mar-15	Beserra, Victor	44.00	\$43.00	\$1,892.00	\$3,500.00	\$5,392.00
Mar-15	Chavez-Resendiz, Ju	18.00	\$43.00	\$774.00	\$0.00	\$774.00
Mar-15	Day, Aaron	112.00	\$43.00	\$4,816.00	\$0.00	\$4,816.00
Mar-15	Gomez, Francisco	5.00	\$43.00	\$215.00	\$0.00	\$215.00
Mar-15	Gonzalez, Ricardo	15.00	\$43.00	\$645.00	\$0.00	\$645.00
Mar-15	Jaquays, Lee	86.00	\$43.00	\$3,698.00	\$0.00	\$3,698.00
Mar-15	Laureano, Leon	56.00	\$43.00	\$2,408.00	\$0.00	\$2,408.00
Mar-15	Mabasa, Joseph	93.00	\$43.00	\$3,999.00	\$0.00	\$3,999.00
Mar-15	Oberhaus, John	36.00	\$43.00	\$1,548.00	\$0.00	\$1,548.00
Mar-15	Ramos, Adalberto	12.00	\$43.00	\$516.00	\$0.00	\$516.00
Mar-15	Starks, Charlie	6.00	\$43.00	\$258.00	\$0.00	\$258.00
Mar-15	Thibodeaux, Todd	30.00	\$43.00	\$1,290.00	\$0.00	\$1,290.00
Mar-15	Wall, Chad	17.00	\$43.00	\$731.00	\$0.00	\$731.00
Period Total		16		\$26,875.00	\$3,500.00	\$30,375.00
Grand Total		16		\$26,875.00	\$3,500.00	\$30,375.00



Page 1

Customer: 2008 Ford Explorer HPD Montrose  
Address:  
City, State:  
Day Phone:  
Night Phone:  
Fax:  
Estimate Ref: 1311  
Date: March 20, 2015  
Time: 03:25 PM

Service Write:  
Service Tech:  
VIN:  
Mileage:

德州修理車廠  
TEXAS AUTO REPAIR & BODY SHOP

江鎮煥  
MUO TO GIANG  
DOWNTOWN • MAIN & HADLEY  
2315 MAIN ST. • HOUSTON, TX 77002  
TEL: (713) 223-5231  
FAX: (713) 658-5801

Vehicle: 2008 Ford Truck Explorer 2WD V6-4.0L

Description	Part #Labor Rate	Qty	Price/Time	Extended
Engine Mount				
Replace				
Front Mount				
one Side	Labor 75.00 / hr	1	1.00	75.00
Stabilizer Link	7A22603BCA	1	75.00	75.00
Replace				
Front Suspension				
Both Sides (C)	Labor 75.00 / hr	1	1.00	75.00
Front Suspension				
Link	6L223K483AA	1	32.98	32.98
Stabilizer Bushing				
Front Suspension				
Bushings:				
From 3/5/07				
Left	6L225484AA	1	16.12	16.12
Right	8L225484A	1	11.16	11.16
Replace				
Front Suspension (C)	Labor 75.00 / hr	1	0.50	37.50
Labor Total				187.50
Parts Total				135.26
Sub-Total				322.76
Total				\$ 322.76

Signature

3/2/15

TEXAS AUTO REPAIR &  
BODY SHOP  
2315 MAIN ST.  
HOUSTON, TX 77002

Invoice ID: 1311  
Date: 3/2/15  
Time: 3:25 PM  
VIN: 2008FORD  
SALE: 713-223-5231  
AMOUNT: \$712.96

APPROVED  
CUSTOMER COPY

712.76

Page 2

Customer: 2008 Ford Explorer HPD Monroe  
Address:  
City, State:  
Day Phone:  
Night Phone:  
Fax:  
Estimate Ref: 1310  
Date: March 20, 2015  
Time: 01:53 PM

Service Writer:  
Service Tech:  
VID:  
Mileage:

Vehicle: 2008 Ford Truck Explorer 2WD V6-4.0L

Description	Part #Labor Rate	Qty	Price/Time	Extended
Radiator				
Replace (B)	Labor 75.00 /hr	1	3.00	225.00
Radiator	8L2Z8005A	1	165.00	165.00
	Labor Total			225.00
	Parts Total			165.00
	Sub-Total			390.00
	Total			\$ 390.00

Signature

Date



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 71109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.444.8304

DATE: 03/18/2015

LEGAL DESCRIPTION

1732 LP  
1408 BARTON CREEK BLVD  
AUSTIN TX 78735-1611

LTS 4 5 & 6 BLK 1  
PLAINVIEW SEC 1

1730 WESTHEIMER RD

MONTROSE MD WEST

ACCOUNT NUMBER: 94/029/161/000/0004  
TAX YEAR: 2013  
REP NO.: 0887402

DATE PROCESSED: 03/18/2015  
RECEIPT NUMBER: 94130194  
DEPOSIT BATCH No.: RP150318

#### NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

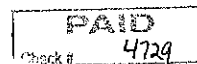
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2013-14974

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$20.80.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 71109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.444.8304

DATE: 03/23/2015

LEGAL DESCRIPTION

HARRIS DWAYNE & PAULA D  
315 W ALABAMA ST STR 200  
HOUSTON TX 77006-5177

TRS 1A 3A 3B 4B 6 & LT 2 BLK  
10 B07E

315 W ALABAMA ST

MONTROSE MD EAST

ACCOUNT NUMBER: 92/008/260/000/0013  
TAX YEAR: 2013  
REP NO.: 0887417

DATE PROCESSED: 03/23/2015  
RECEIPT NUMBER: 92130042  
DEPOSIT BATCH No.: RP150323

#### NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

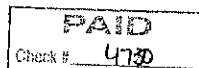
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2013-10020

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$99.88.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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P.O. Box 71109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.444.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

SAMET ERIC ET AL  
4987 VALKEITH DR  
HOUSTON TX 77096-4234

LTS 1 & 2 & TR 11B BLK 14  
TURNER N P

5108 BAYARD LN 18

MONTROSE MD WEST

ACCOUNT NUMBER: 94/016/020/000/0001  
TAX YEAR: 2014  
REP NO.: 0887195

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94140251  
DEPOSIT BATCH No.: RP150224

#### NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2014 tax year.

The explanation of the change is:

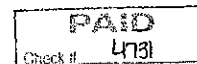
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2014-54217

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$173.71.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



MONTROSE MD WEST  
DATE: 02/05/2015  
TAX YEAR: 2014

OWNER NAME: PAT PROPERTY LLC  
ACCOUNT NUMBER: 94/057/121/000/0012  
PAID BY:  
PAT PROPERTY LLC  
3800 GARROTT ST  
HOUSTON TX 77006-5008

OVERAGE AMOUNT: \$2,208.75  
DEPOSIT BATCH NO.: 94-281  
RECEIPT NUMBER: 94140676

CHECK NO.: 1029  
DATE OF PAYMENT: 01/31/2015  
LEGAL DESCRIPTION  
TRS 12 THRU 16 BLK 1  
RICHMOND PLACE  
1901 RICHMOND AVE 42

SECOND PAYMENT

DISTRICT NAME: MONTROSE MD WEST  
Amount of Refund: \$2,208.75  
OVERPAYMENT AMOUNT: \$2,208.75

AMOUNT OF CHECK: \$2,208.75 CHECK NO: 1029  
AMOUNT APPLIED: \$.00 Ref No.:  
DIFFERENCE: \$2,208.75  
COMPLETED BY: [Signature] DATE: 2-5

FIRST PAYMENT RECEIVED FROM: 790496 SPIRIT OF TEXAS BANK

DATE PAID: 12/31/2014 DEPOSIT# 94-271 CHECK# 2797

DISPOSITION OF OVERPAYMENT

REFUND TO: Fat Property LLC DATE: 2-27  
Address: 3800 Garrott Street  
Address:  
City: Houston State: TX Zip: 77006  
APPLIED TO ACCT# DATE:



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17111 Rolling Creek Drive, Suite 200, Houston, Texas 77058  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/17/2015

LEGAL DESCRIPTION

ALLEN JOSEPH A  
218 GLENWOOD DR  
HOUSTON TX 77007-7013

LTS 3 & 4 BLK 18  
FAIRVIEW  
710 PACIFIC ST

MONTROSE MD EAST

ACCOUNT NUMBER: 92/014/070/000/0003 DATE PROCESSED: 02/17/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 92130130  
REP No.: 0887066 DEPOSIT BATCH No.: RF150217

NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

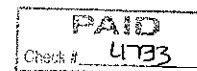
The explanation of the change is:

☐ Decrease in Appraised Value  
☐ Exemption(s) Added  
☐ Homestead  
☐ Over 65  
☐ Disabled Person  
☐ Disabled Veteran  
☐ Account Prorated  
☐ Account Deleted  
☒ Redemption Penalty Waived  
Other: Waive 2013-69979

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$72.63.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TRS 5 9 10 & 10A  
ABST 696 O SMITH

WOODHEAD ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/044/222/000/0110 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130382  
REP No.: 0887196 DEPOSIT BATCH No.: RF150224

NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

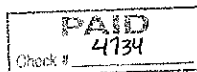
The explanation of the change is:

☐ Decrease in Appraised Value  
☐ Exemption(s) Added  
☐ Homestead  
☐ Over 65  
☐ Disabled Person  
☐ Disabled Veteran  
☐ Account Prorated  
☐ Account Deleted  
☒ Redemption Penalty Waived  
Other: Waive 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$65.22.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TR 14B  
ABST 696 O SMITH

WOODHEAD ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/044/222/000/0156 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130384  
REP No.: 0887197 DEPOSIT BATCH No.: RF150224

NOTICE OF CHANGE IN TAX LIABILITY

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

☐ Decrease in Appraised Value  
☐ Exemption(s) Added  
☐ Homestead  
☐ Over 65  
☐ Disabled Person  
☐ Disabled Veteran  
☐ Account Prorated  
☐ Account Deleted  
☒ Redemption Penalty Waived  
Other: Waive 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$12.66.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.





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P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TR 3C 4A-1 4B 11 15A & 16A  
ABST 696 O SMITH

W BELL ST

MONTEROSE MD WEST

ACCOUNT NUMBER: 94/044/222/000/0157  
TAX YEAR: 2013  
REF No.: 0887198

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94130385  
DEPOSIT BATCH No.: RF150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

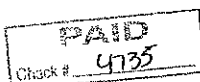
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: CAUSE 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$223.06.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TR 18  
ABST 696 O SMITH

1313 WOODHEAD ST

MONTEROSE MD WEST

ACCOUNT NUMBER: 94/044/222/000/0170  
TAX YEAR: 2013  
REF No.: 0887199

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94130386  
DEPOSIT BATCH No.: RF150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

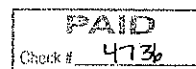
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: CAUSE 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$24.26.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TR 5A  
ABST 696 O SMITH

1945 W BELL ST 44

MONTEROSE MD WEST

ACCOUNT NUMBER: 94/044/225/000/0030  
TAX YEAR: 2013  
REF No.: 0887200

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94130391  
DEPOSIT BATCH No.: RF150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

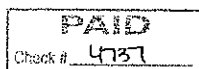
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: CAUSE 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$405.18.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

J Pennington  
C/O Wilson Franco  
11000 Richmond Ave, Suite 350  
Houston TX 77042

TR 23  
ABST 696 O SMITH

1926 W GRAY ST

MONTEROSE MD WEST

ACCOUNT NUMBER: 94/044/225/000/0140  
TAX YEAR: 2013  
REF No.: 0887201

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94130398  
DEPOSIT BATCH No.: RF150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

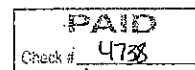
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: CAUSE 2013-55345

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$132.10.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.





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17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 03/18/2015

LEGAL DESCRIPTION

LJM HOLDINGS LP  
+ JOSEPH MARTIN  
1918 TAFT ST  
HOUSTON TX 77006-1455

TRS 3A & 4A BLK 1  
CAVE E W  
1916 TAFT ST

MONTROSE MD EAST

ACCOUNT NUMBER: 92/009/097/000/0009  
TAX YEAR: 2013  
REF No.: 0887396

DATE PROCESSED: 03/18/2015  
RECEIPT NUMBER: 92130057  
DEPOSIT BATCH No.: RF150318

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

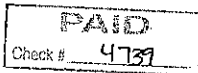
The explanation of the change is:

- |  |  |
|--|--|
| <input type="checkbox"/> Decrease in Appraised Value | <input type="checkbox"/> Account Prorated                    |
| <input type="checkbox"/> Exemption(s) Added          | <input type="checkbox"/> Account Deleted                     |
| <input type="checkbox"/> Homestead                   | <input checked="" type="checkbox"/> Rendition Penalty Waived |
| <input type="checkbox"/> Over 65                     | Other: <u>CAUSE 2013-10742</u>                               |
| <input type="checkbox"/> Disabled Person             |  |
| <input type="checkbox"/> Disabled Veteran            |  |

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$31.25.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 03/18/2015

LEGAL DESCRIPTION

LJM HOLDINGS LP  
+ JOSEPH MARTIN  
1918 TAFT ST  
HOUSTON TX 77006-1455

LTS 5 & 6 & TR 7A BLK 1  
CAVE E W  
1918 TAFT ST

MONTROSE MD EAST

ACCOUNT NUMBER: 92/009/097/000/0005  
TAX YEAR: 2013  
REF No.: 0887395

DATE PROCESSED: 03/18/2015  
RECEIPT NUMBER: 92130056  
DEPOSIT BATCH No.: RF150310

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

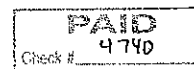
The explanation of the change is:

- |  |  |
|--|--|
| <input type="checkbox"/> Decrease in Appraised Value | <input type="checkbox"/> Account Prorated                    |
| <input type="checkbox"/> Exemption(s) Added          | <input type="checkbox"/> Account Deleted                     |
| <input type="checkbox"/> Homestead                   | <input checked="" type="checkbox"/> Rendition Penalty Waived |
| <input type="checkbox"/> Over 65                     | Other: <u>CAUSE 2013-10743</u>                               |
| <input type="checkbox"/> Disabled Person             |  |
| <input type="checkbox"/> Disabled Veteran            |  |

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$112.95.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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17111 Rolling Creek Drive, Suite 200, Houston, Texas 77090  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/17/2015

LEGAL DESCRIPTION

MARY DANA MANDOLA CORBETT 2004  
11212 WILDING LN  
HOUSTON TX 77024-5308

.50 U/D INT IN RES A BLK 1 &  
LT 3 BLK 4 & TR 1A BLK 1  
(0.8214 AC) COLUMBUS &  
KENNEDY MANDOLAS MONTROSE  
1401 MONTROSE BLVD

MONTROSE MD EAST

ACCOUNT NUMBER: 92/125/774/001/0002  
TAX YEAR: 2013  
REF No.: 0887068

DATE PROCESSED: 02/17/2015  
RECEIPT NUMBER: 92130458  
DEPOSIT BATCH No.: RF150217

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

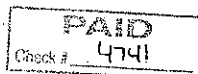
The explanation of the change is:

- |  |  |
|--|--|
| <input type="checkbox"/> Decrease in Appraised Value | <input type="checkbox"/> Account Prorated                    |
| <input type="checkbox"/> Exemption(s) Added          | <input type="checkbox"/> Account Deleted                     |
| <input type="checkbox"/> Homestead                   | <input checked="" type="checkbox"/> Rendition Penalty Waived |
| <input type="checkbox"/> Over 65                     | Other: <u>CAUSE 2013-54338</u>                               |
| <input type="checkbox"/> Disabled Person             |  |
| <input type="checkbox"/> Disabled Veteran            |  |

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$197.68.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



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P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

PAPPAS COMPANIES  
PO BOX 3141  
HOUSTON TX 77253-3141

LTS 8 & 9 BLK 8  
MILROSE PLACE  
3001 S SHEPHERD DR

MONTROSE MD WEST

ACCOUNT NUMBER: 94/026/058/008/0008  
TAX YEAR: 2013  
REF No.: 0887190

DATE PROCESSED: 02/24/2015  
RECEIPT NUMBER: 94130130  
DEPOSIT BATCH No.: RF150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

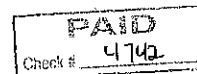
The explanation of the change is:

- |  |  |
|--|--|
| <input type="checkbox"/> Decrease in Appraised Value | <input type="checkbox"/> Account Prorated                    |
| <input type="checkbox"/> Exemption(s) Added          | <input type="checkbox"/> Account Deleted                     |
| <input type="checkbox"/> Homestead                   | <input checked="" type="checkbox"/> Rendition Penalty Waived |
| <input type="checkbox"/> Over 65                     | Other: <u>CAUSE 2013-56121</u>                               |
| <input type="checkbox"/> Disabled Person             |  |
| <input type="checkbox"/> Disabled Veteran            |  |

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$32.50.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.





**Equi-Tax Inc.**  
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P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

PAPPAS PROPERTIES I  
PO BOX 3141  
HOUSTON TX 77253-3141

LT 10 BLK 8  
MELROSE PLACE

MARSHALL ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/026/058/008/0010 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130131  
REF No.: 0887191 DEPOSIT BATCH No.: RP150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

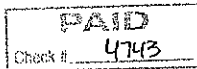
The explanation of the change is:

<input type="checkbox"/> Decrease in Appraised Value	<input type="checkbox"/> Account Prorated
<input type="checkbox"/> Exemption(s) Added	<input type="checkbox"/> Account Deleted
<input type="checkbox"/> Homestead	<input type="checkbox"/> Rendition Penalty Waived
<input type="checkbox"/> Over 65	<input checked="" type="checkbox"/> Other: Cause 2013-56121
<input type="checkbox"/> Disabled Person	
<input type="checkbox"/> Disabled Veteran	

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$16.41.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77050  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

PAPPAS PROPERTIES I  
PO BOX 3141  
HOUSTON TX 77253-3141

LT 11 BLK 8  
MELROSE PLACE

MARSHALL ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/026/058/008/0011 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130132  
REF No.: 0887192 DEPOSIT BATCH No.: RP150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

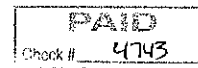
The explanation of the change is:

<input type="checkbox"/> Decrease in Appraised Value	<input type="checkbox"/> Account Prorated
<input type="checkbox"/> Exemption(s) Added	<input type="checkbox"/> Account Deleted
<input type="checkbox"/> Homestead	<input type="checkbox"/> Rendition Penalty Waived
<input type="checkbox"/> Over 65	<input checked="" type="checkbox"/> Other: Cause 2013-56121
<input type="checkbox"/> Disabled Person	
<input type="checkbox"/> Disabled Veteran	

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$16.41.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77050  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

PAPPAS PROPERTIES I  
PO BOX 3141  
HOUSTON TX 77253-3141

LT 12 BLK 8  
MELROSE PLACE

MARSHALL ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/026/058/008/0012 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130133  
REF No.: 0887193 DEPOSIT BATCH No.: RP150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

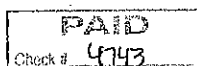
The explanation of the change is:

<input type="checkbox"/> Decrease in Appraised Value	<input type="checkbox"/> Account Prorated
<input type="checkbox"/> Exemption(s) Added	<input type="checkbox"/> Account Deleted
<input type="checkbox"/> Homestead	<input type="checkbox"/> Rendition Penalty Waived
<input type="checkbox"/> Over 65	<input checked="" type="checkbox"/> Other: Cause 2013-56121
<input type="checkbox"/> Disabled Person	
<input type="checkbox"/> Disabled Veteran	

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$16.41.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77050  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/24/2015

LEGAL DESCRIPTION

PAPPAS PROPERTIES I  
PO BOX 3141  
HOUSTON TX 77253-3141

LTS 13 & 14 BLK 8  
MELROSE PLACE

2035 MARSHALL ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/026/058/008/0013 DATE PROCESSED: 02/24/2015  
TAX YEAR: 2013 RECEIPT NUMBER: 94130134  
REF No.: 0887194 DEPOSIT BATCH No.: RP150224

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

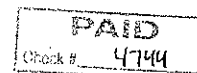
The explanation of the change is:

<input type="checkbox"/> Decrease in Appraised Value	<input type="checkbox"/> Account Prorated
<input type="checkbox"/> Exemption(s) Added	<input type="checkbox"/> Account Deleted
<input type="checkbox"/> Homestead	<input type="checkbox"/> Rendition Penalty Waived
<input type="checkbox"/> Over 65	<input checked="" type="checkbox"/> Other: Cause 2013-56121
<input type="checkbox"/> Disabled Person	
<input type="checkbox"/> Disabled Veteran	

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$27.05.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.







**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77060  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 03/18/2015

LEGAL DESCRIPTION

PARK STREET APARTMENTS LLC  
2002 CHILTON RD  
HOUSTON TX 77019-1502

LTS 5 6 & 7 BLK 6  
WINDSOR PLACE

1717 PARK ST 24

MONTROSE MD WEST

ACCOUNT NUMBER: 94/052/080/006/0005  
TAX YEAR: 2013  
REF No.: 0887404

DATE PROCESSED: 03/18/2015  
RECEIPT NUMBER: 94130501  
DEPOSIT BATCH No.: RF150318

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

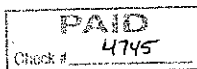
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2013-63270

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$59.77.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77060  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/17/2015

LEGAL DESCRIPTION

SCHERIN SALOMON  
1106 BRIARBROOK DR  
HOUSTON TX 77042-2010

LTS 8 THRU 12 BLK 3  
CASTLE COURT

1415 RICHMOND AVE

MONTROSE MD WEST

ACCOUNT NUMBER: 94/039/222/000/0008  
TAX YEAR: 2013  
REF No.: 0887072

DATE PROCESSED: 02/17/2015  
RECEIPT NUMBER: 94130353  
DEPOSIT BATCH No.: RF150217

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

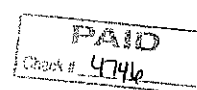
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2013-57121

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$56.25.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77060  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 02/17/2015

LEGAL DESCRIPTION

VINCEANNE MANDOLA GREEN 2004 T  
11212 WILDING LN  
HOUSTON TX 77024-5308

.50 U/D INT IN RES A BLK 1 &  
LT 3 BLK 4 & TR 1A BLK 1  
(0.8214 AC) COLUMBUS &  
KENNEDY MANDOLAS MONTROSE  
1401 MONTROSE BLVD

MONTROSE MD EAST

ACCOUNT NUMBER: 92/125/774/001/0001  
TAX YEAR: 2013  
REF No.: 0887067

DATE PROCESSED: 02/17/2015  
RECEIPT NUMBER: 92130457  
DEPOSIT BATCH No.: RF150217

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2013 tax year.

The explanation of the change is:

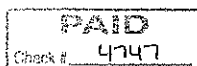
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 2013-54338

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$197.68.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.



**Equi-Tax Inc.**  
Ad Valorem Tax Assessors / Collectors

www.equitaxinc.com

17111 Rolling Creek Drive, Suite 200, Houston, Texas 77060  
P.O. Box 73109, Houston, Texas 77273  
Customer Service 281.444.3946 fax 281.440.8304

DATE: 03/23/2015

LEGAL DESCRIPTION

WEST GRAY 1900 LTD  
PO BOX 1970  
BELLJAIKE TX 77402-1970

TRS 7A & 22  
ABST 696 O SMITH

1945 W GRAY ST

MONTROSE MD WEST

ACCOUNT NUMBER: 94/044/225/000/0167  
TAX YEAR: 2014  
REF No.: 0887425

DATE PROCESSED: 03/23/2015  
RECEIPT NUMBER: 94140391  
DEPOSIT BATCH No.: RF150323

**NOTICE OF CHANGE IN TAX LIABILITY**

We have been notified by the Appraisal District of a change in the appraisal of your property that has resulted in a change in your tax liability for the 2014 tax year.

The explanation of the change is:

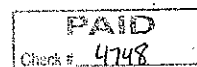
- ☐ Decrease in Appraised Value
- ☐ Exemption(s) Added
  - ☐ Homestead
  - ☐ Over 65
  - ☐ Disabled Person
  - ☐ Disabled Veteran

- ☐ Account Prorated
- ☐ Account Deleted
- ☐ Rendition Penalty Waived
- ☒ Other: Cause 161-14-000087

This action has resulted in a decrease in the amount of tax you owe. Accordingly, we are issuing you a refund in the amount of \$105.24.

Note: Questions regarding changes in value should be directed to the Appraisal District.

If you need more information, call Customer Service at 281.444.3946.





# BLANK ROME LLP

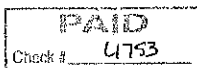
700 LOUISIANA  
SUITE 4000  
HOUSTON, TEXAS 77002-2727  
(713) 228-6601 FAX: (713) 228-6605  
FEDERAL TAX ID. NO. 23-1311874

MONTROSE MANAGEMENT DISTRICT  
C/O BILL CALDERON  
HAWES HILL CALDERON LLP  
9610 LONGPOINT  
HOUSTON, TX 77005  
SUITE 150

INVOICE DATE: MARCH 04, 2015  
MATTER NO. 139016-00601 02752  
INVOICE NO. 1474060

REGARDING: MONTROSE MANAGEMENT DISTRICT  
CAUSE NO. 2012-20396; 1620 HAWTHORNE LTD. VS. MONTROSE  
MANAGEMENT DISTRICT; IN THE 33RD JUDICIAL DISTRICT  
COURT OF HARRIS COUNTY, TEXAS

DATE	INVOICE	AMOUNT	CREDITS	BALANCE
02/04/15	1467898	1,347.70	0.00	1,347.70
BALANCE FORWARD				\$ 1,347.70
FOR LEGAL SERVICES RENDERED THROUGH 02/28/15				\$ 127.50
CURRENT INVOICE TOTAL				\$ 127.50
TOTAL AMOUNT DUE				\$ 1,475.20



## ACH / WIRE

## MAIL

BANK NAME:	RBS Citizens Bank	Blank Rome LLP
ADDRESS:	Philadelphia, PA	Attn: Cash Receipts
ACCOUNT TITLE:	Blank Rome LLP	One Logan Square
ACCOUNT NUMBER:	6228669326	130 North 18th Street
ABA NUMBER:	036076150 (Domestic)	Philadelphia, PA 19103-6998
SWIFT CODE:	CTZUS33 (International)	

PENNSYLVANIA NEW YORK NEW JERSEY DELAWARE WASHINGTON, DC FLORIDA CALIFORNIA OHIO TEXAS SHANGHAI

# BLANK ROME LLP

700 LOUISIANA  
SUITE 4000  
HOUSTON, TEXAS 77002-2727  
(713) 228-6601 FAX: (713) 228-6605  
FEDERAL TAX ID. NO. 23-1311874

MONTROSE MANAGEMENT DISTRICT  
C/O BILL CALDERON  
HAWES HILL CALDERON LLP  
9610 LONGPOINT  
HOUSTON, TX 77005  
SUITE 150

INVOICE DATE: MARCH 04, 2015  
MATTER NO. 139016-00601 02752  
INVOICE NO. 1474060

REGARDING: MONTROSE MANAGEMENT DISTRICT  
CAUSE NO. 2012-20396; 1620 HAWTHORNE LTD. VS. MONTROSE  
MANAGEMENT DISTRICT; IN THE 33RD JUDICIAL DISTRICT  
COURT OF HARRIS COUNTY, TEXAS

FOR LEGAL SERVICES RENDERED THROUGH FEBRUARY 28, 2015

DATE	DESCRIPTION	TIMEKEEPER	HOURS	AMOUNT
02/07/15	RECEIPT OF A. TAYLOR EMAIL REQUESTING ADDITIONAL EXTENSION OF TIME TO FILE BRIEF AND REPLY EMAIL.	B ABRAMS	0.10	42.50
02/09/15	RECEIPT AND REVIEW APPELLANT'S MOTION FOR EXTENSION; RECEIPT AND REVIEW SUPREME COURT NOTICE GRANTING SECOND BRIEFING EXTENSION; EMAIL TO CLIENT REPRESENTATIVES REGARDING SAME; EMAIL EXCHANGE WITH B. CALDERON REGARDING STATUS	B ABRAMS	0.20	85.00
TOTAL SERVICES				\$ 127.50

CURRENT INVOICE TOTAL \$ 127.50

## TIME AND FEE SUMMARY

TIMEKEEPER	RATE	HOURS	FEES
BARRY ABRAMS	425.00	0.30	127.50
TOTALS		0.30	\$ 127.50

PENNSYLVANIA NEW YORK NEW JERSEY DELAWARE WASHINGTON, DC FLORIDA CALIFORNIA OHIO TEXAS SHANGHAI

## Bracewell & Giuliani LLP

ATTORNEYS AT LAW

P. O. Box 84866  
Dallas, TX 75284-8666  
713 223-3350  
FAX 713 223-3350

Page 1

Montrose Management District  
3815 Montrose Boulevard  
Suite 211  
Houston, Texas 77006

March 4, 2015  
Invoice: 21610126  
B/A: 04674

Our Matter #: 051914.000001 For Services Through February 28, 2015  
General Counsel

			Hours	Rate/Hr	Amount
02/02/15	Prepare the Resolution Regarding Annual Review of Investment Policy and the disclosure statement of investment officer	Deborah Russell	0.25	315.00	78.75
02/03/15	Finalize the resolution regarding annual review of investment policy; locate the original investment policy and scan; prepare email transmitting same to S Hill	Deborah Russell	0.25	315.00	78.75
02/04/15	Review and revise Board Vacancy Resolution	Clark Stockton Lord	0.50	553.50	276.75
02/04/15	Discussions and research regarding the waiver of automatic resignation of board members; prepare resolution in connection with same	Deborah Russell	0.50	315.00	157.50
02/09/15	Prepare for and attend Board meeting	Clark Stockton Lord	2.00	553.50	1,107.00
02/24/15	Review TXIDot Project issues	Clark Stockton Lord	0.50	553.50	276.75

## Summary of Fees

	Hours	Rate/Hr	Amount
Clark Stockton Lord	3.00	553.50	1,660.50
Deborah Russell	1.00	315.00	315.00
Total	4.00	434.25	1,975.50

Total Fees for Professional Services \$ 1,975.50

Fees for Professional Services \$ 1,975.50

Total Current Billing for this Matter \$ 1,975.50



STATEMENT FOR PROFESSIONAL SERVICES IS PAYABLE UPON PRESENTATION  
INVOICE AMOUNT DUE IN UNITED STATES DOLLARS



Chris Labod  
2502 Deer Forest Dr  
Spring, TX 77372  
(281) 458-0741

Montrose Management District  
5020 Montrose, Suite 311  
Houston TX 77006

Invoice  
Apr 01, 2015  
Invoice # 2015-04-278  
Website Maintenance

Item	Hrs / Qty	Rate / Price	Taxes	Subtotal
MMD Website Maintenance	00:00	\$350.00		\$350.00
Monthly retainer for Montrose Management District website maintenance				



Subtotal \$350.00  
Total due by Apr 15, 2015 \$350.00



hello! you have an invoice from:

**Cracked Fox**

14715 Carriage Park Dr. Humble, TX 77396

Roan@CrackedFox.com | 632.354.4012 | www.CrackedFox.com

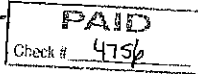
Date	Invoice No.	Terms
02/28/15	523	Net 30
Payments/Credits		Balance Due
\$0.00		\$2,500.00

**Bill To:**

Montrose Management District  
Attn: Gretchen Larson  
5020 Montrose Blvd., Suite 311

Item	Description	Quantity	Rate	Amount
marketing	marketing, graphic design and photography, research, meetings and other... for the month of March		0.00	0.00
Design	Mixer postcard, flyer cover image for Docs	4.5	75.00	337.50
Design	Print and web based design for Recycle	2	75.00	150.00
Design	Print design for banner recycle event at HEB	1.2	75.00	90.00
Photography	Doc's Mixer		310.00	310.00
1	Branding, Marketing and Research including logo quality assurance in usage and recreation of logos used in district print collateral	1.5	75.00	112.50
2	Edits, proof reading, and checking for website, information/hyperlink integrity	1.5	75.00	112.50
3	Meetings, Correspondence, Phone Calls, and invoicing	4.5	75.00	337.50
4	Photography: editing/color correction, airbrushing, cropping etc.) for use in web and print collateral. Captioning and Keywording of galleries for district usage and external search engines. Archiving district images to external harddrives, websites, and DVDs for backup	6	75.00	450.00
5	Providing licensing, stock photography, and partner requests and print requests. Social media: Facebook/twitter/pinterest/instagram updates, photo galleries, posting, tagging, creation of cover photos. Backup monitoring of feedback, with	5	75.00	375.00
Total				\$2,500.00

Thank you for your business



Page 1



hello! you have an invoice from:

**Cracked Fox**

14715 Carriage Park Dr. Humble, TX 77396

Roan@CrackedFox.com | 632.354.4012 | www.CrackedFox.com

Date	Invoice No.	Terms
02/28/15	523	Net 30
Payments/Credits		Balance Due
\$0.00		\$2,500.00

**Bill To:**

Montrose Management District  
Attn: Gretchen Larson  
5020 Montrose Blvd., Suite 311

Item	Description	Quantity	Rate	Amount
6	response and interaction with visitors requests/questions. Print and Web resolution creation of files in proper formats for distribution to printers, web developers, partners and staff.	3	75.00	225.00
Total				\$2,500.00

Thank you for your business

Page 2



Gretchen Larson  
Montrose Management District  
5020 Montrose Blvd.  
Suite 300  
Houston, Texas, 77006

Gretchen Larson  
Montrose Management District  
5020 Montrose Blvd.  
Suite 300  
Houston, Texas, 77006

Business Ambassador Contract

\$2,600.00



\$0.00	\$0.00
\$2,600.00	\$0.00
	\$2,600.00

\$2,600.00

0 - 30 days	31 - 60 days	61 - 90 days	> 90 days	Total
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00



ev1pro.com  
e-Vision 1 Productions, LLC  
2522 Palo Pinto Dr.  
Houston, TX 77060  
Phone 713-703-4811

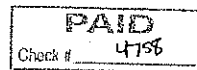
**INVOICE**

Date: March/1/2015  
Invoice # 34

For: March Photos

To:  
Gretchen Larson  
Director of Economic Development  
Montrose Management District  
5020 Montrose, suite 311  
Houston, TX 77006  
(713) 595.1215

DESCRIPTION	QTY	RATE	AMOUNT
Photos CHERRISE TRAYLOR	1.00	600.00	\$ 600.00
Photos DOCS	1.00	600.00	600.00
Photos INDIKA	1.00	600.00	600.00
Photos JC NGUYEN	1.00	600.00	600.00
Tax exemption			
SUBTOTAL			\$ 2,400.00
NO SALES TAX @ 8.25%			
OTHER			
TOTAL			\$ 2,400.00



Make all checks payable to e-Vision 1 Productions, LLC

THANK YOU FOR YOUR BUSINESS!



# INVOICE

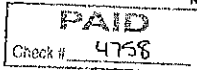
e-vision1.com  
e-Vision 1 Productions, LLC  
2522 Palo Pinto Dr.  
Houston, TX 77060  
Phone 713-703-4811

Date: March/11/2015  
Invoice # 35

To:  
Gretchen Larson  
Director of Economic Development  
Montrose Management District  
5020 Montrose, suite 311  
Houston, TX 77006  
(713) 595.1215

For: March 2015 Video

DESCRIPTION	QTY	RATE	AMOUNT
MMD Mixer at Doc's video recap	1.00	1250.00	\$ 1,250.00
Sunday Streets video recap	1.00	1250.00	1,250.00
Tax exemption			
SUBTOTAL			\$ 2,500.00
NO SALES TAX @ 8.25%			
OTHER			
TOTAL			\$ 2,500.00



Make all checks payable to e-Vision 1 Productions, LLC

THANK YOU FOR YOUR BUSINESS!

## Equi-Tax Inc.

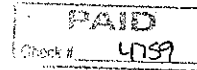
Suite 200  
17111 Rolling Creek Drive  
Houston Texas 77090  
281-444-4866

## Invoice

DATE	INVOICE #
4/1/2015	47967

BILL TO
The Montrose District Hawes Hill Calderon LLP PO Box 22167 Houston TX 77227-2167

DESCRIPTION	AMOUNT
Roll Management, Billing and Collections	1,652.70
<div>PAID</div> <div>Check # 4759</div>	



Total \$1,652.70

Page 1 of 2



March 13, 2015

Invoice # MBRDQ-14

Mr. Bill Calderon  
Executive Director  
Montrose Management District  
5020 Montrose, Suite 311  
Houston 77006  
713.724.4460  
bcalderson@montrosecdistrict.org

Re: Montrose Management District Bridge Lighting Design

Lighting Design:  
Drawing and Specification Finalization \$ 4,640.00

Outstanding Invoices:  
N/A

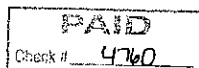
Reimbursable Expenses:  
N/A

Total Amount Due: \$ 4,640.00

Please remit to:

Gandy2 Lighting Design  
1824 Spring Street, #201  
Houston, TX 77007

Thank You!



## Greater East End Management District

Greater East End Management District  
P.O. Box 222039  
Houston, TX 77222-0329  
713-528-5918  
gema@greatereastend.com  
www.gema.com

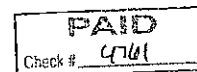
## Invoice

Date	Invoice #
03/27/2015	642
Terms	Due Date
Net 30	04/26/2015

Amount Due	Enclosed
\$4,760.00	

Date	Service	Quantity	Rate	Amount
03/02/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 35			
03/05/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 35			
03/10/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 34			
03/10/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 34			
03/16/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 35			
03/18/2015	Gratuity	1	\$0.00	\$0.00
	Abatement			
	Complaint visit, witness collection, followup visit, graffiti identification, reporting, and graffiti abatement. Sites Abated: 35			

Continue to the next page



Date	Service	Agency	Quantity	Rate	Amount
03/25/2015	Gratuit Abatement	Continued calls, waiver collection, followup calls, graffiti identification, reporting, and graffiti abatement. Item Abated: 23	5	\$0.00	\$42.00
03/26/2015	Gratuit Abatement	Continued calls, waiver collection, followup calls, graffiti identification, reporting, and graffiti abatement. Item Abated: 23	5	\$0.00	\$42.00
03/30/2015	Gratuit Abatement	Continued calls, waiver collection, followup calls, graffiti identification, reporting, and graffiti abatement. Item Abated: 23	5	\$0.00	\$42.00
Total Item Abated: 68			Total:		\$4,742.00

Total Item Abated: 68

Total: \$4,742.00

BARBARA J. SCHOTT  
HARRIS COUNTY AUDITOR  
1001 Preston, Suite 800  
Houston, Texas 77002  
(713) 755-1160



REMIT PAYMENT TO:  
Harris County Treasurer  
Orlando Sanchez  
1001 Preston, Room 652  
Houston, Texas 77002

Invoice / Statement No.: AH009129

Customer No.: V00071086

## INVOICE

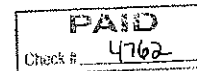
MONTROSE MANAGEMENT DISTRICT  
C/O EXECUTOR DIRECTOR  
PO BOX 22167  
HOUSTON, TX 77227-2167

Amount Due: 5,069.45

Amount Paid:

(Please detach and mail this top portion with payment)

DATE	DESCRIPTION	AMOUNT
03/04/15	APR'15: ASST. ATTORNEY SERVICE	5,069.45



The above amount is for County services. Amounts are due upon receipt of the invoice. If you have any questions, contact Accounts Receivable at 713-755-1160.

REMIT PAYMENT TO: HARRIS COUNTY TREASURER

Orlando Sanchez  
1001 Preston, Room 652  
Houston, Texas 77002

County Auditor's Form #92  
Harris County, Texas (REV. 3/07)

<https://connect.intuit.com/portal/module/pdfDoc/template/printframe.html>

4/2/2015

BARBARA J. SCHOTT  
HARRIS COUNTY AUDITOR  
1001 Preston, Suite 800  
Houston, Texas 77002  
(713) 755-1160



REMIT PAYMENT TO:  
Harris County Treasurer  
Orlando Sanchez  
1001 Preston, Room 652  
Houston, Texas 77002

Invoice / Statement No.: AH009285

Customer No.: V00071086

## INVOICE

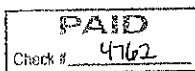
MONTROSE MANAGEMENT DISTRICT  
C/O EXECUTOR DIRECTOR  
PO BOX 22167  
HOUSTON, TX 77227-2167

Amount Due: 5,069.45

Amount Paid:

(Please detach and mail this top portion with payment)

DATE	DESCRIPTION	AMOUNT
04/01/15	MAY'15: ASSIST. COUNTY ATTY	5,069.45



The above amount is for County services. Amounts are due upon receipt of the invoice. If you have any questions, contact Accounts Receivable at 713-755-1160.

REMIT PAYMENT TO: HARRIS COUNTY TREASURER

Orlando Sanchez  
1001 Preston, Room 652  
Houston, Texas 77002

County Auditor's Form #92  
Harris County, Texas (REV. 3/07)



1001-2008-000000

ENGINEERS • PLANNERS • SCIENTISTS • CONSTRUCTION MANAGERS

PO BOX 179, 179 • Baltimore, MD 21219-1719

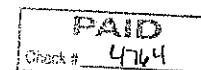
Kudela & Weinheimer  
Darin Weinheimer  
7155 Old Katy Road  
Suite 270  
Houston, TX 77024

February 11, 2015  
Project No: 15029.00  
Invoice No: 0503880

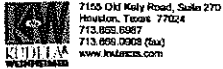
Project 15029.00 Montrose Development District - 27 Entrances  
Professional Services from January 01, 2015 to January 31, 2015

Fee				
Total Fee	14,500.00			
Percent Complete	15.00	Total Earned	2,175.00	
		Previous Fee Billing	0.00	
		Current Fee Billing	2,175.00	
		Total Fee		2,175.00
Billing Limits	Current	Prior	To-Date	
Expense	0.00	0.00	0.00	
Limit			1,250.00	
Remaining			1,250.00	
		Total this Invoice		\$2,175.00

Please note: This invoice is payable to KCI Technologies Inc.  
If you have any questions, please call Michelle at 713-237-9800 x115.



Remit payment to KCI Technologies, INC. PO Box 751479 Baltimore, MD 21279-1479



Bill Calderon  
Montrose District  
c/o Hawes Hill Calderon, LLP  
P.O. Box 22167  
Houston, TX 77227-2167

Invoice #: 18709  
Invoice Date: 3/10/2015  
Billing Period: 2/1/2015 - 2/28/2015  
Project #: MON-351X  
Project Name: Montrose District - I.D.  
Additional Services

## INVOICE

### FEES

Phase	Contract Amount	% Complete	Prior Billings	This Invoice
Construction Documentation	\$8,500.00	100%	\$0,500.00	\$0.00
	\$8,500.00		\$8,500.00	\$0.00

### REIMBURSABLE EXPENSES

Date	Vendor Name	Vendor Invoice #	Amount
2/20/2015	Electrical Engineering		\$2,501.25
			\$2,501.25

Total Amount Due This Invoice: \$2,501.25

### PAYMENTS OUTSTANDING

Invoice #	Invoice Date	Fees	Expenses	Paid to Date	Balance Due
17524	5/13/2014	\$2,975.00	\$0.00	\$2,930.66	\$44.34
		\$2,975.00	\$0.00	\$2,930.66	

Total Past Due Amount: \$44.34

Total Current + Past Due Amount: \$2,545.59

### WORK PERFORMED THIS PERIOD

This invoice is for reimbursable expense only.



Thank You!

LAWRENCE & ASSOCIATES  
2225A POTOMAC DR.  
HOUSTON, TEXAS 77057

April 1, 2015

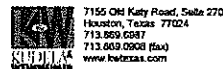
Montrose Management District  
P.O. Box 22167  
Houston, TX 77227-2167

## INVOICE

Description	Amount
Professional fees:	
Services performing as Director of Economic Development for March, 2015.	\$1,000.00
Total amount due	\$1,000.00

Thank you,

Ray C. Lawrence



Montrose District  
c/o Hawes Hill Calderon, LLP  
P.O. Box 22167  
Houston, TX 77227-2167

Invoice #: 18700  
Invoice Date: 3/10/2015  
Billing Period: 2/1/2015 - 2/28/2015  
Project #: MON-451  
Project Name: Montrose District - Exploratory  
Schematic Design

## INVOICE

### FEES

Personnel	Hours	Billing Rate	Amount
Austin Tephorn	44.0	\$85.00	\$2,960.00
Cathleen Lynch	11.0	\$90.00	\$990.00
			\$3,850.00

### REIMBURSABLE EXPENSES

Date	Vendor Name	Vendor Invoice #	Amount
2/9/2015	Mileage		\$6.22
2/13/2015	Mileage		\$7.59
2/16/2015	Mileage		\$7.59
2/28/2015	Pilot Strip		\$181.21
			\$204.61

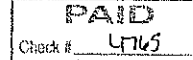
Total Amount Due This Invoice: \$4,054.61

### PAYMENTS OUTSTANDING

Invoice #	Invoice Date	Fees	Expenses	Paid to Date	Balance Due
18701	2/12/2015	\$135.00	\$0.00	\$0.00	\$135.00
		\$135.00	\$0.00	\$0.00	

Total Past Due Amount: \$135.00

Total Current + Past Due Amount: \$4,189.61



### WORK PERFORMED THIS PERIOD

During this billing period time was spent on the following tasks:

- Attended board meeting
- Attended committee meeting
- Conducted internal design review meetings on the project scope
- Attended pricing meeting with local general contractor to review and prepare a schematic design cost estimates
- Updated schematic design cost estimate per meeting

Thank You!

### Felecia Alexander

From: Gretchen Larson (glarson@hhclp.com)  
Sent: Friday, April 03, 2015 11:38 AM  
To: Felecia Alexander  
Cc: Bill Calderon  
Subject: FW: March Invoice, MMD Editing  
Attachments: MMD Invoice 9.doc

For review and processing, thanks.

From: Mitchell Shields (mailto:mjshieldsx@gmail.com)  
Sent: Friday, April 3, 2015 11:32 AM  
To: Gretchen Larson  
Subject: March Invoice, MMD Editing

To: Gretchen Larson, Bill Calderon  
Montrose Management District

From:  
Mitchell J. Shields  
1934 North Boulevard #5  
Houston, Texas 77098-5446

Date: 4/3/15

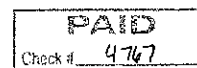
Re: Invoice for editing stories for MMD website

Rate: \$500 per article

Articles: 4 - Toning Zone (3/9), Montrose Astronaut (3/16), Indika (3/23), Opting Out (3/31), Gray Matters

Total Due: \$2,000

Mitchell J. Shields  
mjshieldsx@gmail.com  
713-202-1488



Mr Dir of Texas (Houston)  
3669 Eastex Freeway  
Houston, TX 77026  
Phone (713)473-2700 Fax (713)473-2701

INVOICE# 52X00128  
INV DATE 02/28/15  
ACCOUNT# 229281  
DUE DATE UPON RECEIPT

MONTROSE MGMT DISTRICT  
P O BOX 22167  
HOUSTON, TX 77227

Please remit top portion with payment

AMOUNT YOU  
ARE PAYING  
Phone#

AMOUNT 7,104.00

SERVICE ADDRESS: MONTROSE  
MONTROSE (HOUSTON, TX)

DATE	DESCRIPTION	AMOUNT
02/03/15	LOCATION: MONTROSE 52X00128 SWEEPING-FLAT SWEEP FLAT RATE 02/03/15 775.00	1,776.00
02/03/15	BWEE LANES	
02/03/15	ORDER/TICKET#00014519	
02/04/15	52X00128 SWEEPING-FLAT SWEEP FLAT RATE 02/04/15 775.00	1,776.00
02/04/15	MAIN LANES	
02/04/15	ORDER/TICKET#00014538	
02/18/15	52X00128 SWEEPING-FLAT SWEEP FLAT RATE 02/18/15 775.00	1,776.00
02/18/15	BWEE LANES	
02/18/15	ORDER/TICKET#00014719	
02/19/15	52X00128 SWEEPING-FLAT SWEEP FLAT RATE 02/19/15 775.00	1,776.00
02/19/15	MAIN LANES	
02/19/15	ORDER/TICKET#00014728	

PAID  
Check # 4768

Please include the invoice number on your check.  
There will be a \$50.00 charge on all returned checks.

PLEASE NOTE THAT YOUR ACCOUNT HAS A PAST DUE BALANCE

INV#	CURRENT	30 DAY	60 DAY	90 DAY	DATE
52X00128	7,104.00	7,104.00	38.96		02/28/15
ACCT#					PAGE
229281					1 OF 1

PLEASE PAY  
THIS AMOUNT 7,104.00



MUNICIPAL ACCOUNTS  
& CONSULTING, L.P.

Montrose Management District  
1501 Post Oak Blvd., Suite 1600  
Houston, TX 77056

## Invoice

Date	Invoice #
4/1/2015	57506

Description	Amount
Monthly Bookkeeping	1,125.00
Preparation of annual audit schedules	300.00
Advance invoices to Directors	75.00
Additional time for Board Meeting	37.50
Monthly Payroll Taxes	12.50
Additional time for accounts receivable	75.00
Correspond with IRS	37.50
Correspond with Tradition Bank	75.00
Correspondence with auditor	31.25
Postage	43.46
Copies	148.50
Document Storage & Retention Service	9.50
Mileage	6.05
Total Reimbursable Expenses	299.51
<b>Total</b>	<b>\$1,978.26</b>

PAID  
Check # 4769

200 River Pointe ■ Suite 240 ■ Conroe, Texas 77304 ■ Phone: 936.756.1844 ■ Fax: 936.756.1844

8834 N. CAPITAL OF TEXAS HIGHWAY, SUITE 150 • AUSTIN, TEXAS 78759 • 512.782.2400 • fax 512.795.9968

1500 Post Oak Blvd. ■ Suite 1600 ■ Houston, Texas 77056 ■ Phone: 713.621.4539 ■ Fax: 713.621.6859

PERDUE, BRANDON, FIELDER, COLLINS & MOTT LLP  
Attorneys at Law  
1235 North Loop West, Suite 600  
Houston, Texas 77008

INVOICE#	1699725131
DATE	3/3/2015
PAGE	1

Bill to:

Montrose Management District (EHCID 6)  
c/o Equi-Tax Inc.  
P.O. Box 73108  
Houston TX 77273

Professional Services rendered in the collection of delinquent taxes, penalties and interest		\$104.3
February, 2015.		
<div>PAID</div> <div>Check # 4770</div>		
		\$104.3

PAID  
Check # 4770

PAID  
Check # 4771

Make checks payable to SentiForce

SentiForce  
6611 Portwest Dr., Suite 100  
Houston, TX 77024  
713-742-6100

Sales Tax (0.0%)	\$0.00
Total	\$350.00
Payments/Credits	\$0.00
Balance Due	\$350.00

## SENTRIFORCE

a view from above

## Invoice

Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77221-2167

Date	Invoice #	Terms	Rep	Due Date	
3/1/2015	16997	NET 15	LC	3/16/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN	RAVEN Video Recording System - 4 Cameras, optional Strobe Lighting, Wireless Communication, SITE: ARTGALLERY UNIT: MONTROSE2	1	350.00	3/1/2015	350.00
<div>PAID</div> <div>Check # 4771</div>					
Monthly Security Invoice			Sales Tax (0.0%) \$0.00		
			Total \$350.00		
Make checks payable to SentiForce			Payments/Credits \$0.00		
SentiForce 6611 Portwest Dr. Suite 100 Houston, TX 77024 713-742-6000			Balance Due \$350.00		



# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/1/2015	16998	NET 15	LC	3/16/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN	RAVEN Video Recording System. 4 Cameras, optional Strobe Lighting, Wireless Communication. SITE: BARNABYS UNIT: MONTROSE3	1	350.00	3/1/2015	350.00
<div>PAID</div> <div>Check # 4771</div>					
Monthly Security Invoice			Sales Tax (0.0%) \$0.00		
Make checks payable to SentiForce			Total \$350.00		
SentiForce 6611 Portwest Dr. Suite 100 Houston, TX 77024 713-742-6900			Payments/Credits \$0.00		
			Balance Due \$350.00		

# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/1/2015	17001	NET 15	LC	3/16/2015	
Item	Description	Qty	Rate	Serviced	Amount
CONSOLE	Security Camera Video Console.	1	150.00	3/1/2015	150.00
<div>PAID Check # 4771</div>					
Monthly Security Invoice			Sales Tax (0.0%) \$0.00		
			Total \$150.00		
			Payments/Credits \$0.00		
			Balance Due \$150.00		

Make checks payable to SentiForce

SentiForce  
6611 Portwest Dr. Suite 100  
Houston, TX 77024  
713-742-6900

# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/1/2015	17000	NET 15	LC	3/16/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN	RAVEN Video Recording System. 4 Cameras, optional Strobe Lighting, Wireless Communication. SITE: CHELSEA UNIT: MONTROSE2	1	350.00	3/1/2015	350.00
<div>PAID</div> <div>Check # 4771</div>					
Monthly Security Invoice			Sales Tax (8.25%)	\$0.00	
			Total	\$350.00	
Make checks payable to SentiForce			Payments/Credits	\$0.00	
SentiForce 6611 Portwest Dr. Suite 100 Houston, TX 77024 713-742-6900			Balance Due	\$350.00	

# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/1/2015	16999	NET 15	LC	3/16/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN	RAVEN Video Recording System. 4 Cameras, optional Strobe Lighting, Wireless Communication. SITE: BISCUIT UNIT: MONTROSE4	1	350.00	3/1/2015	350.00
<div>PAID</div> <div>Check # 4771</div>					
Monthly Security Invoice			Sales Tax (0.0%) \$0.00		
			Total \$350.00		
			Payments/Credits \$0.00		
			Balance Due \$350.00		

Make checks payable to SentiForce

SentiForce  
6611 Portwest Dr. Suite 100  
Houston, TX 77024  
713-742-6900

# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/3/2015	17076	NET 15	LC	3/18/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN II	RAVEN II - Site Video Recording Device. 2 Cameras with Internet. SITE: MONTROSE CUCHARA UNIT, MONTROSES	1	316.13	3/3/2015	316.13
Pro-Rated Invoice for March 2015					
<div>PAID</div> <div>Check # 4771</div>					
Monthly Security Invoice					
Sales Tax (0.0%)				\$0.00	
Total				\$316.13	
Payments/Credits				\$0.00	
Balance Due				\$316.13	

Make checks payable to <b>SentiForce</b>	<b>SentiForce</b> 6611 Procrest Dr, Suite 100 Houston, TX 77024 713-742-6600
--	---

PAID  
Check # 4771

Make checks payable to SentiForce

SentiForce  
6611 Portwest Dr. Suite 100  
Houston, TX 77024  
713-742-6000

# SENTRIFORCE

a view from above

## Invoice

### Billing Address

Montrose Management District  
Bill Calderon  
P.O. Box 22167  
Houston, TX 77227-2167

Date	Invoice #	Terms	Rep	Due Date	
3/2/2015	17082	NET 15	LC	3/17/2015	
Item	Description	Qty	Rate	Serviced	Amount
RAVEN INSTAL	Electrical work for CUCHARA installation.	1	785.00	3/2/2015	785.00
<div>PAID Check # 4771</div>					
Security System Installation			Sales Tax (0.0%) \$0.00		
Make checks payable to SentiForce 6611 Portwest Dr. Suite 100 Houston, TX 77024 713-742-0900			Total \$785.00		
			Payments/Credits \$0.00		
			Balance Due \$785.00		

PAID  
Check # 4771

Make checks payable to SentiForce

SentiForce  
6611 Portwest Dr. Suite 100  
Houston, TX 77024  
713-742-6000

Tammy Tidwell  
4333 Hardy St.  
Houston TX 77023

Montrose Management District  
Gretchen Larson  
5020 Montrose Blvd. #300  
Houston TX 77006

Invoice # 0000032  
Invoice Date April 8, 2015  
Amount Due \$3,500.00 USD

Task	Time Entry Notes	Rate	Hours	Line Total
Website Updates	Add items to website calendar, fix post for Amber	25.00	2	50.00
General	Social Media Posting, Monitoring, and Curating, Emails, instant messages, texts with the team, reading neighborhood news and newsletters.	25.00	122	3,050.00
Meetings	District Committee Meetings, Creative Team Meetings	25.00	10	250.00
Research	Working on business database info	25.00	7	175.00
Writing	Editing Amber's Features	25.00	6	150.00
	Discount	-25.00	7	-175.00
Total				3,500.00
Amount Paid				-0.00
Amount Due				\$3,500.00 USD

Terms  
Please send payment within 21 days of receiving this invoice. A 1.5% interest charge will be added monthly to late invoices.

PAID  
Check # 4772

This invoice was sent using FRS@BOOKS

# UNITED GRAPHICS

## Invoice

Date	Invoice #
3/18/2015	17352

Bill To  
Montrose Management District  
5020 Montrose Blvd.  
Suite 311  
Houston, TX 77006

Ship To  
Montrose Management District  
5020 Montrose Blvd.  
Suite 311  
Houston, TX 77006

P.O. Number	Terms	Rep	Ship	Project
			3/18/2015	
Quantity	Item Code	Description	Price Each	Amount
1	Print	250 - 11x17 RECYCLE POSTCARDS: 4 X 6, COLORS 4/4 ON 100# GLOSS COVER.	79.00	79.00
1	Bindery	CUT AND BOX. Out-of-state sale, exempt from sales tax	0.00	0.00
				0.00%
Total				\$79.00

PAID  
Check # 4773

Xenn

The Part of Experience



9301 Seelyn Drive  
Houston, Texas 77025  
C 713.253.3966  
F 713.665.6441  
jane@xenncreativelive.com  
xenncreativelive.com

March 20, 2015

Bill to: Bill Calderon  
Montrose Management District  
5030 Montrose Blvd., Suite 311  
Houston, TX 77057

Project Title: Montrose Management District Website  
Job Number: MMD-276  
Invoice Number: MMD-276-1  
Terms: Payable Upon Receipt

Invoice For:	Amount
Second progress billing, 1/3 of estimate, as quoted, including cost for Site Planning, Creative, Development and Project Management	\$ 8,000.00
Sales Tax	\$ N/A
TOTAL	\$ 8,000.00

PAID  
Check # 474

THANK YOU FOR YOUR BUSINESS

•URJ•

Hawes Hill Calderon LLP  
P.O. Box 22167  
Houston TX 77227-2167

Invoice

Bill To:

MD- Montrose Management District  
P.O. Box 22167  
Houston, TX 77227

Invoice #: 43014974

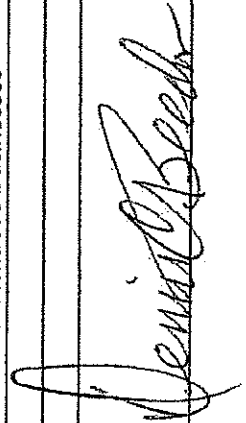
Date: 4/6/2015

Page: 1

DATE	DESCRIPTION	AMOUNT
	Professional consulting, administration, project management, marketing & public relations, March 2015	\$18,752.23
	Reimbursable expenses, as follows:	
	Verizon, Wi-Fi connection, 3/20-04/19/2015	\$55.21
	Verizon, G. Larson, 25% of total charges, Feb invoice	\$27.05
	Verizon, G. Larson, 25% of total charges, Mar invoice	\$49.29
	City of Houston, HPD database, 1/7th of invoice	\$0.25
	Mileage, D. Hawes, per attachment	\$46.00
	Mileage, B. Calderon, per attachment	\$122.25
	Mileage, G. Larson, per attachment	\$113.45
	Mileage, L. Clayton, per attachment	\$16.10
	Mileage, R. Hill, per attachment	\$14.55
	Harris County Clerk, meeting postings, 2/9/2015 and 4/6/2015, 2 @ \$9.00	\$18.00
	In-house postage, photocopies, binding, etc., per attachment	\$422.57
<div>PAID Check # 4763</div>		
		Sales Tax: \$0.00
		Total Amount: \$19,636.95
		Amount Applied: \$0.00
		Balance Due: \$19,636.95

Terms: C.O.D.

## EXPENSE REPORT

Name Dennis Beadon		Period Ending March 2015		Service Area Montrose District		
Date	Destination	Business Mileage Purpose	Miles Driven	Other Expenses (2) Item	Amount	Bill to Dist. (Y/N)
2-Mar	Business Mileage	contact with Montrose Businesses	15			Y
3-Mar	Business Mileage	contact with Montrose Businesses	20			Y
4-Mar	Business Mileage	contact with Montrose Businesses	73			Y
5-Mar	Business Mileage	contact with Montrose Businesses	35			Y
9-Mar	Business Mileage	contact with Montrose Businesses	12			Y
10-Mar	Business Mileage	contact with Montrose Businesses	18			Y
11-Mar	Business Mileage	contact with Montrose Businesses	21			Y
12-Mar	Business Mileage	contact with Montrose Businesses	18			Y
13-Mar	Business Mileage	contact with Montrose Businesses	12			Y
14-Mar	Business Mileage	contact with Montrose Businesses	15			Y
16-Mar	Business Mileage	contact with Montrose Businesses	16			Y
17-Mar	Business Mileage	contact with Montrose Businesses	20			Y
18-Mar	Business Mileage	contact with Montrose Businesses	29			Y
21-Mar	Business Mileage	contact with Montrose Businesses	17			Y
23-Mar	Business Mileage	contact with Montrose Businesses	21			Y
24-Mar	Business Mileage	contact with Montrose Businesses	23			Y
25-Mar	Business Mileage	contact with Montrose Businesses	17	monthly phone allowance	\$ 45.00	Y
26-Mar	Business Mileage	contact with Montrose Businesses	22			Y
27-Mar	Business Mileage	contact with Montrose Businesses	17			Y
29-Mar	Business Mileage	contact with Montrose Businesses	15			Y
			436			Y
* Attach evidence of purchase 		0.565 Other Expenses (2) Expenses billed to District (Y) Expenses not billed to District (N)	Date 4/6/15	\$ 246.34 \$45.00	\$ -	\$ 291.34
Amount Billed to District Total Reimbursement						

V. Beserra



Great food.  
Low prices.

3300 MONTROSE BLVD.  
(713) 526-7865  
YOUR CASHIER WAS Michael

Gas Cards  
KROGER PLUS CUSTOMER \*\*\*\*\*5155  
MR SHELL \$25 25.00 Binc  
GB \*\*\*\*\*1950 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1968 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1976 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1984 25.00 Binc  
TAX 0.00  
\*\*\*\* BALANCE 100.00  
\*\*\*\*\*3519  
REF#: 000000  
PURCHASE: 100.00  
CASHBACK: 0.00  
TOTAL: 100.00

DEBIT  
CHANGE 100.00  
0.00

V. Beserra



Great food.  
Low prices.

3300 MONTROSE BLVD.  
(713) 526-7865  
YOUR CASHIER WAS Kenia

Gas Cards  
MR SHELL \$25 25.00  
GB \*\*\*\*\*5594 25.00 Binc  
KROGER PLUS CUSTOMER \*\*\*\*\*5155  
MR SHELL \$25 25.00  
GB \*\*\*\*\*5602 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*5610 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*5636 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*5628 25.00 Binc  
TAX 0.00  
\*\*\*\* BALANCE 125.00  
\*\*\*\*\*3519  
REF#: 000000  
PURCHASE: 125.00  
CASHBACK: 0.00  
TOTAL: 125.00

DEBIT

125.00

V. Beserra



Great food.  
Low prices.

3300 MONTROSE BLVD.  
(713) 526-7865  
YOUR CASHIER WAS Miguel

Gas Cards  
KROGER PLUS CUSTOMER \*\*\*\*\*5155  
MR SHELL \$25 25.00  
GB \*\*\*\*\*2016 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*2024 25.00 Binc  
TAX 0.00  
\*\*\*\* BALANCE 50.00  
\*\*\*\*\*3519  
REF#: 000000  
PURCHASE: 50.00  
CASHBACK: 0.00  
TOTAL: 50.00

DEBIT  
CHANGE 50.00  
0.00

V. Beserra



Great food.  
Low prices.

3300 MONTROSE BLVD.  
(713) 526-7865  
YOUR CASHIER WAS Sean

Gas Cards  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1050 25.00 Binc  
KROGER PLUS CUSTOMER \*\*\*\*\*5155  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1076 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1068 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1084 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1092 25.00 Binc  
MR SHELL \$25 25.00  
GB \*\*\*\*\*1100 25.00 Binc  
TAX 0.00  
\*\*\*\* BALANCE 150.00  
\*\*\*\*\*3519  
REF#: 000000  
PURCHASE: 150.00  
CASHBACK: 0.00  
TOTAL: 150.00

DEBIT  
CHANGE 150.00  
0.00

V. Deserra

MONTROSE CAR CARE  
3807 MONTROSE BLVD  
HOUSTON, TX 77006

TERMINAL ID.: 78985358  
MERCHANT #: 29535535887

VISA  
\*\*\*\*\*3519 EXP: \*\*/ \*\* SWIPED  
SALE  
BATCH: 000028 INV: 014036  
Mar 02, 15 10:40  
RRN: 506116604011 AUTH: 391757  
TRAN SEQ #: 023185

TRANSACTION ID: 505061600142785

APPROVAL 391757

TOTAL \$31.30

VICTOR BESERRA

V. Deserra

SPLASH HAND CAR WASH # 2  
2203 S. SHEPHERD DR  
HOUSTON TX 77019  
713-525-5151

Terminal ID: 01201548 281

3/24/15 9:06 AM

VISA - SWIPE  
ACCT #: \*\*\*\*\*3519  
CREDIT SALE  
UID: 508325329205 REF #: 7681  
BATCH #: 282 AUTH #: 721733

AMOUNT \$10.00

TIP \$

TOTAL \$

APPROVED

MMD security Expense

March 2015

\$1295.54

Victor Beserra  
Vin B

V. Beserra



Great food.  
Low prices.

3300 MONTROSE BLVD.  
(713) 526-7865  
YOUR CASHIER WAS Elias

KROGER PLUS CUSTOMER	*****5155
MR SHELL \$25	25.00
GB *****1134	25.00 Blnc
MR SHELL \$25	25.00
GB *****1126	25.00 Blnc
TAX	0.00
**** BALANCE	50.00
*****3519	
REF#: 000000	
PURCHASE: 50.00	
CASHBACK: 0.00	
TOTAL: 50.00	

DEBIT  
CHANGE

50.00  
0.00

V. Beserra

MISTER EXPRESS LUBE 110  
3130 KIRBY DR  
HOUSTON TX 77098

DATE: 03/09/15  
MERCHANT ID:

TIME: 09:20  
JQ48882166001

CREDIT CARD  
VISA SALE

CARD#	*****3519
EXPIRATION DATE	**/**
SEQ:	226004
APPROVAL CODE:	046605
ENTRY METHOD:	SWIPED

PRODUCT	QTY	PRICE	AMOUNT
GEN AUTO MERCH			67.24
TOTAL AMOUNT:			<u>\$67.24</u>

PAID

Check # 4727

MONTROSE MANAGEMENT DISTRICT  
CITY OF HOUSTON  
HARRIS COUNTY, TEXAS

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AGENDA MEMORANDUM

TO: Montrose Management District Board of Directors  
FROM: Executive Director  
SUBJECT: Agenda Item Materials

---

7. Consider a resolution to add the University of St. Thomas to the list of authorized meeting locations for District board meetings.



**RESOLUTION ESTABLISHING OFFICE AND REGULAR MEETING PLACES AND  
POSTING PLACE FOR NOTICE OF BOARD OF DIRECTORS MEETINGS  
OF MONTROSE MANAGEMENT DISTRICT**

WHEREAS, Montrose Management District (the "District") is a consolidation of Harris County Improvement District No. 11 (the former West Montrose Management District) which was created by House Bill 4722, 81st Legislature, Regular Session, 2009, and approved by the Governor on June 19, 2009, and Harris County Improvement District No. 6 (the former East Montrose Management District) which was created by House Bill 3518, 79th Legislature, Regular Session, 2005 and approved by the Governor on June 17, 2005; and

WHEREAS, Section 49.062, Texas Water Code, authorizes the Board of Directors of the District to designate and to establish one or more meeting places within or outside the boundaries of the District; and

WHEREAS, Section 49.063, Texas Water Code, authorizes the Board of Directors of the District to establish a posting place within the boundaries of the District for all notices of Board of Directors meetings for the District; and

WHEREAS, the Board of Directors has convened on this date within the District at a meeting open to the public and wishes to establish an office and meeting places within and outside the boundaries of the District and to establish a posting place within the boundaries of the District for all notices of Board of Directors meetings for the District; Now, Therefore,

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF MONTROSE MANAGEMENT DISTRICT THAT:

Section 1: Meeting places for Montrose Management District are hereby established inside the boundaries of the District at (i) Montrose Center, 401 Branard Street, Room 106, Houston, Texas 77006; (ii) University of St. Thomas, Malloy Hall, 3800 Montrose Blvd., Houston, Texas 77006; and (iii) Montrose District office, 5020 Montrose, Suite 311, Houston, Texas 77006 which are hereby declared to be a public places and open to the public.

Section 2: Meeting places for Montrose Management District are hereby further established outside the boundaries of the District at (i) the offices of Bracewell & Giuliani LLP, 711 Louisiana, Suite 2300, Houston, Texas 77002; (ii) Hawes Hill Calderon LLP, 9610 Long Point Road, Suite 150, Houston, Texas 77055; and (iii) Freed-Montrose Neighborhood Library, 4100 Montrose, Houston, Texas 77006, which are hereby declared to be a public places and open to the public.

Section 3: The official office and mailing address of the District shall be c/o Hawes Hill Calderon LLP, 9610 Long Point Road, Suite 150, Houston, Texas 77055.

Section 4: Posting places for notices of Board of Directors meetings for Montrose Management District are hereby established inside the boundaries of the District at (i) the Freed-Montrose Branch Public Library, 4100 Montrose, Houston, Texas 77006; (ii) 1122 West Gray,

Houston, Texas 77019; and (iii) Montrose District office, 5020 Montrose, Suite 311, Houston, Texas 77006 which are hereby declared to be public places and open to the public. This posting places are established for the purposes of posting all notices of Board of Directors meetings for the District.

Section 5: The Board of Directors invites residents, taxpayers, and all other interested persons to attend all meetings of the Board of Directors.

Section 6: The Board of Directors hereby directs that all notices of its Board of Directors meetings be posted at such location.

Section 7: The Secretary is hereby directed to publish notice of the locations of the meeting places outside the District in a newspaper of general circulation in the District and to file a copy of this Resolution with the Texas Commission on Environmental Quality.

[Execution Page Follows]

PASSED AND APPROVED this \_\_\_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
President, Board of Directors

ATTEST:

\_\_\_\_\_  
Secretary, Board of Directors

(SEAL)



CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF HARRIS     §

I, the undersigned officer of the Board of Directors of Montrose Management District, do hereby certify as follows:

1.       The Board of Directors of Montrose Management District convened in regular session on the \_\_\_\_\_ day of \_\_\_\_\_, 2015, inside the boundaries of the District, and the roll was called of the duly constituted officers and members of the Board, to-wit:

Claude Wynn	Chairman
Randy Mitchmore	Vice Chairman
Cassie Stinson	Secretary
Kathy Hubbard	Treasurer
Brad Nagar	Assistant Secretary
Lane Llewellyn	Director
Ryan Haley	Director
Robert Jara	Director
Michael Grover	Director
Stephen L. Madden	Director
Dan B. Leverett	Director
Randall K. Ellis	Director

and all of said persons were present except Director(s) \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at the meeting: a written

**RESOLUTION ESTABLISHING OFFICES AND REGULAR MEETING PLACES  
OF THE BOARD OF DIRECTORS OF MONTROSE MANAGEMENT DISTRICT**

was introduced for the consideration of the Board. It was then duly moved and seconded that the Resolution be adopted; and, after due discussion, the motion, carrying with it the adoption of the Resolution, prevailed and carried unanimously.

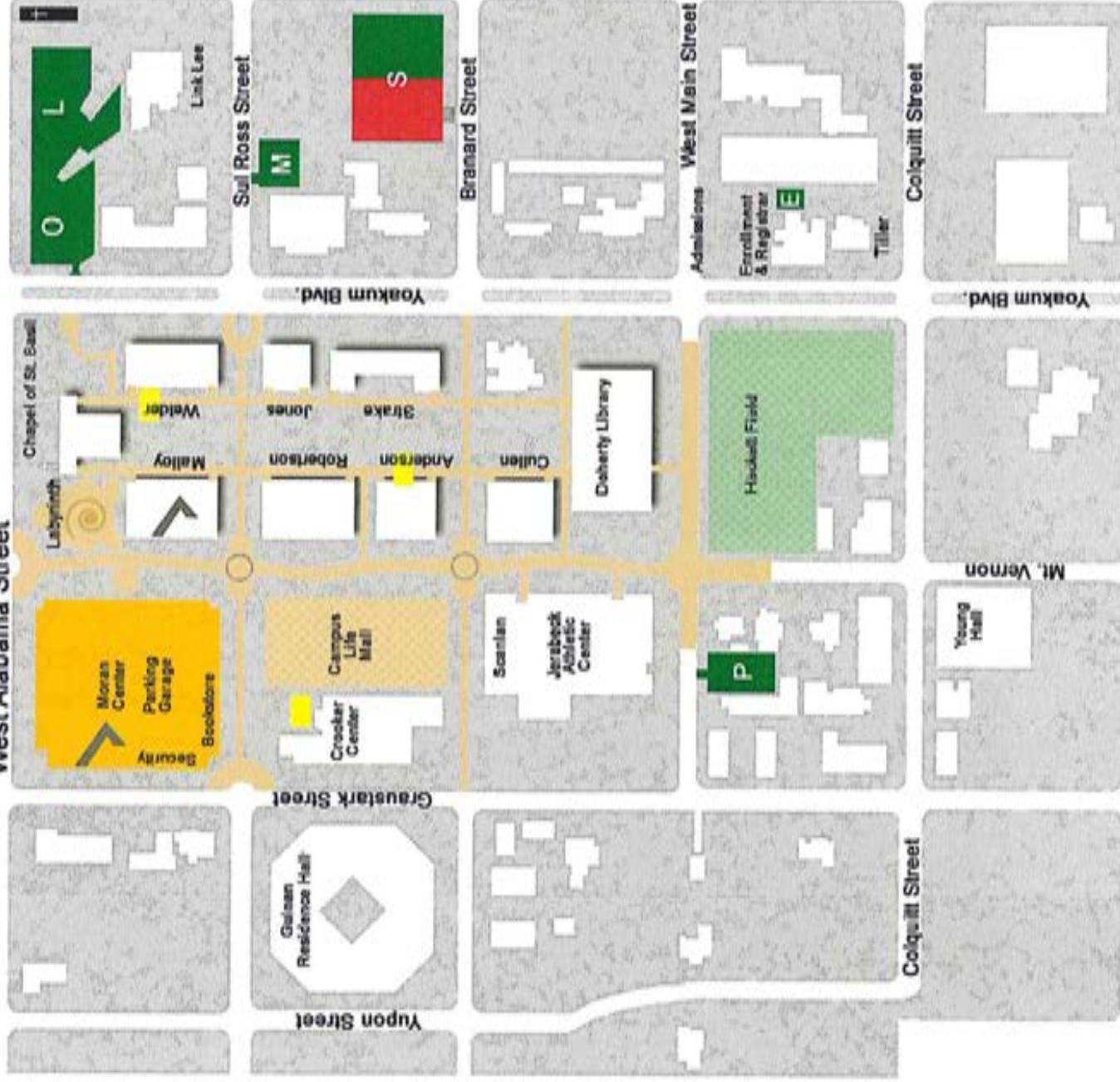
2.       That a true, full and correct copy of the aforesaid Resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; that the Resolution has been duly recorded in the Board's minutes of the meeting; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the Board as indicated therein; that each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid meeting, and that the Resolution would be introduced and considered for adoption at the meeting, and each of the officers and members consented, in advance, to the holding of the meeting for such purpose; that the meeting was open to the public as required by law; and that public notice of the time, place and subject of the meeting was given as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code.

SIGNED AND SEALED the \_\_\_\_\_ day of \_\_\_\_\_, 2015.



\_\_\_\_\_  
Secretary, Board of Directors

West Alabama Street



# Parking Map

## Student

Lots S  
8:00 am - 7:00 pm Permit Required

## Faculty & Staff

Lots E, L, M, O, P, S  
8:00 am - 7:00 pm Permit Required

## Moran Center Parking Garage

Visitor Parking - \$2 exit fee

## Bicycle Racks

## Pedestrian Only



Richmond Avenue

MONTROSE MANAGEMENT DISTRICT  
CITY OF HOUSTON  
HARRIS COUNTY, TEXAS

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**AGENDA MEMORANDUM**

TO: Montrose Management District Board of Directors  
FROM: Executive Director  
SUBJECT: Agenda Item Materials

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8. Receive the Executive Director's Monthly Report.

MONTROSE MANAGEMENT DISTRICT

SERVICE PLAN

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MONTHLY REPORT

MARCH 9 – APRIL 13, 2015

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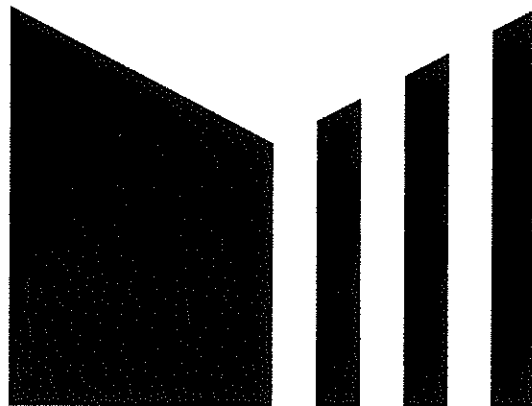
COMMITTEE ACTIVITY

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STAFF ACTIVITY

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## COMMITTEE ACTIVITY

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### **Business and Economic Development Committee**

The committee met on March 25.

### **Marketing and Business Relations Committee**

The committee did not meet in March.

### **Mobility and Visual Improvements Committee**

The committee did not meet in March.

### **Public Safety Committee**

The committee met on April 10.

### **Finance Committee**

The Finance Committee scheduled a meeting on April 6, but only the Executive Director was present. The invoices will be presented to the board for their consideration.

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## STAFF ACTIVITY

---

MARCH 9 – APRIL 13, 2015

### **Marketing and Business Relations Committee**

The Marketing Committee did not meet in March but on-going projects continued.

Staff worked with the website team to make corrections and updates to the current District website. Work was also completed for the April e-newsletter. The new website creative team continues to work on the redesign of the website and the new site is estimated to be complete by the end of the month.

Work on the quarterly Business Mixers has begun. The March 26<sup>th</sup> mixer was held at Doc's on Westheimer with a Texas beer tasting (flights) and how to pair beer with food. June will be at Boheme with a Texas wine tasting, and Rosemont has been confirmed for September and the theme Texas spirits and mixology as well as food pairings.

Staff participated in Sunday Streets on March 29. The weather was beautiful and thousands of folks turned out to spend time socializing and having fun while visiting area businesses. A great time was had by all. A video of the event is at the District website.



### **Business Ambassador Program**

The Business Ambassadors completed **16** new visits and a total of **40** visits in March. The BA also dropped off marketing materials, answered general questions and inquiries about District services and completed other assignments as directed by the Executive Director and staff.

### **Social Media**

See social media report attached.

### **Mobility and Visual Improvements Committee**

The committee did not meet in March, but a number of the projects continued to be worked on by staff and consultants. The bridge lighting project has moved into its final plan development phase. A meeting in Austin by Gandy Squared and the executive director did serve to clarify a number of last issues needing to be addressed in the plans, which led to the scheduling of an emergency meeting of the board of directors to consider an addendum to the contract with Gandy to add revenue to cover additional costs associated with the plan, including the hiring of a sub-contractor to assist with electrical wiring evaluation and detail in the plan set, the addition of storm water prevention plan documentation in the plans, and the additional detail also requested for traffic control that would be needed to facilitate the same between the District office and the city of Houston. Plans were submitted on April 10, and a final submission will be completed by the end of this month.

The bike ways project continues development. WPM staff met with the Cathy Halka, the new city bike ways coordinator on the district concepts todate. A presentation was also made to the Avondale Association on the bike way planning todate; meetings were also held with HGAC bike ways staff to discuss the District initiative, all with the intent of as complete a coordination with all relevant entities as possible. Planning for ideas to share with the City of Houston continue.

Discussions with the streets sweeping contractor led to a target date of April 22<sup>nd</sup> and 23<sup>rd</sup> for the special clean up of the ADA ramps and curbs along all the major cooridors.

Plans for the district banner signs are still at Center Point awaiting final signature. Once received, they will be submitted to the City of Houston for signature on the mylars. One new element to report relates to the "M" sign located at just west of Bagby @ Westheimer. Mark Davis, with the MBDA, has agreed to assist in the removal/ relocation of that sign in order to allow the management district to place its new sign there. A request for assistance in relocation costs was made; we are awaiting details on where it will go and the proposed relocation cost in order to report back to the committee/ board.

Landscape plans continue to be brought to final with addition granite paver material options being explored in the hope of specifying a product that will reduce the overall cost to the district.

### **Safety and Security Committee**

The committee met on February 13. Officer Bessera will update the board on committee discussions.

### Business and Economic Development Committee

The committee did meet on March 25<sup>th</sup>. A discussion on the impact of parking was the highlight of the committee meeting, with a recommendation made to consider bringing a consultant that might help frame options for recommendation to the City as part of the District's application the special parking area designation. Outreach is being made. Minutes of the meeting are also attached here.

### Finance Committee

The committee meeting was set for April 6. With only the executive director present for the meeting, the invoices are being presented to the full board for review and approval. There are not extraordinary payments to be made this month.

One refund to a commercial property account was approved pursuant to a poll of committee members by the executive director based on an emergency request from the owner in order to facilitate a transfer to a new owner with a closing scheduled for 4/15/15. Amt: \$528.28.

A recent recommendation from Equi-tax for refunding assessments paid over a four year period to a property owner whose property was reclassified retroactively for four years, from commercial to residential, was also approved by the committee members pursuant to a poll by the executive director. Amt: \$1,162.79.

## **Memorandum**

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TO: Montrose Management District Board of Directors  
FROM: District Executive Director  
DATE: March 25, 2015  
SUBJECT: Business & Economic Development Committee Meeting Minutes

---

The Business & Economic Development Committee of the Montrose Management District held its March meeting on Wednesday, March 25, 2015 at Tradition Bank, 5020 Montrose Blvd., Houston, TX 77006. Committee members attending were Claude Wynn, Cassie Stinson, Steve Madden, Ryan Haley, Gene Creely and Larry Zomper. Staff present were Bill Calderon, Ray Lawrence and Tawny Tidwell. Following lunch provided by the bank, the meeting was called to order at 12:20 PM.

### **Approval of Minutes**

Minutes of the January 28 meeting were approved as written.

### **Business Retention**

This discussion was centered on parking which is a major concern of many businesses who are unable to accommodate all of their customers, as well as residents due to the problems brought about by primarily bar and club customers parking on residential streets. A lot of Montrose residents walk to their shopping and dining destinations, and METRO's new Reimagining Plan may get more riders, but a large proportion of customers – especially bar customers - come from outside of Montrose, and they drive. Parking District status, which the District has applied for a section of Westheimer, would spread parking space ratios over offsite areas, which would help to an extent, but so far the application has not received approval from the City of Houston and its status is uncertain following the failure of the Menil's application for similar designation to move forward. Shared parking, if flexible enough, could be a real help. However, City guidelines pertaining to shared parking are very rigid and not likely to provide the results desired. One of the problems encountered by many businesses is the number of spaces taken by their own employees.

Cassie Stinson suggested that it might be helpful to organize a parking forum for business owners in the District. A parking consultant that has experience dealing with parking issues in high density areas could be brought in as the principal speaker. The committee agreed to pursue the idea. Cassie will send contact information for a consultant that she is aware of to Ray Lawrence who will discuss the forum possibility with him or her and bring a proposal for such event, including costs, to the April meeting of the committee for consideration.

### **Apartment Properties Suitable for Redevelopment as Retail**

Following on to the committee's discussion over much of last year of the need for additional retail providers, particularly retail service outlets, as well as more professional service businesses in the District, Ray Lawrence provided information on apartment properties in the District, including 57 located along six major streets that were built prior to 1970 and could possibly be suitable for redevelopment. (See map attached showing all 621 apartment properties in the District.) The

committee agreed that this was interesting information but needed additional screening before it could be of value. Additional factors to be considered are: the proximity of new upscale multi-family projects, whether the apartment properties are located within historic Districts, and whether they are already targeted for demolition and redevelopment as condominiums. Ray Lawrence will apply these additional screening factors to the 57 properties mentioned and provide the refined list of potential retail/professional services redevelopment sites at the April meeting of the committee. Jason Ezer was recommended to Ray as a good source for information regarding condo or other redevelopment already planned.

### **Announcements**

Edge Realty Partners has announced that plans for the retail/restaurant center to be located on the northeast corner of Alabama and Mandell have been changed from a two-story concept with parking on the second floor to a one-story conventional center. The center is now planned to have 7,533 square feet.

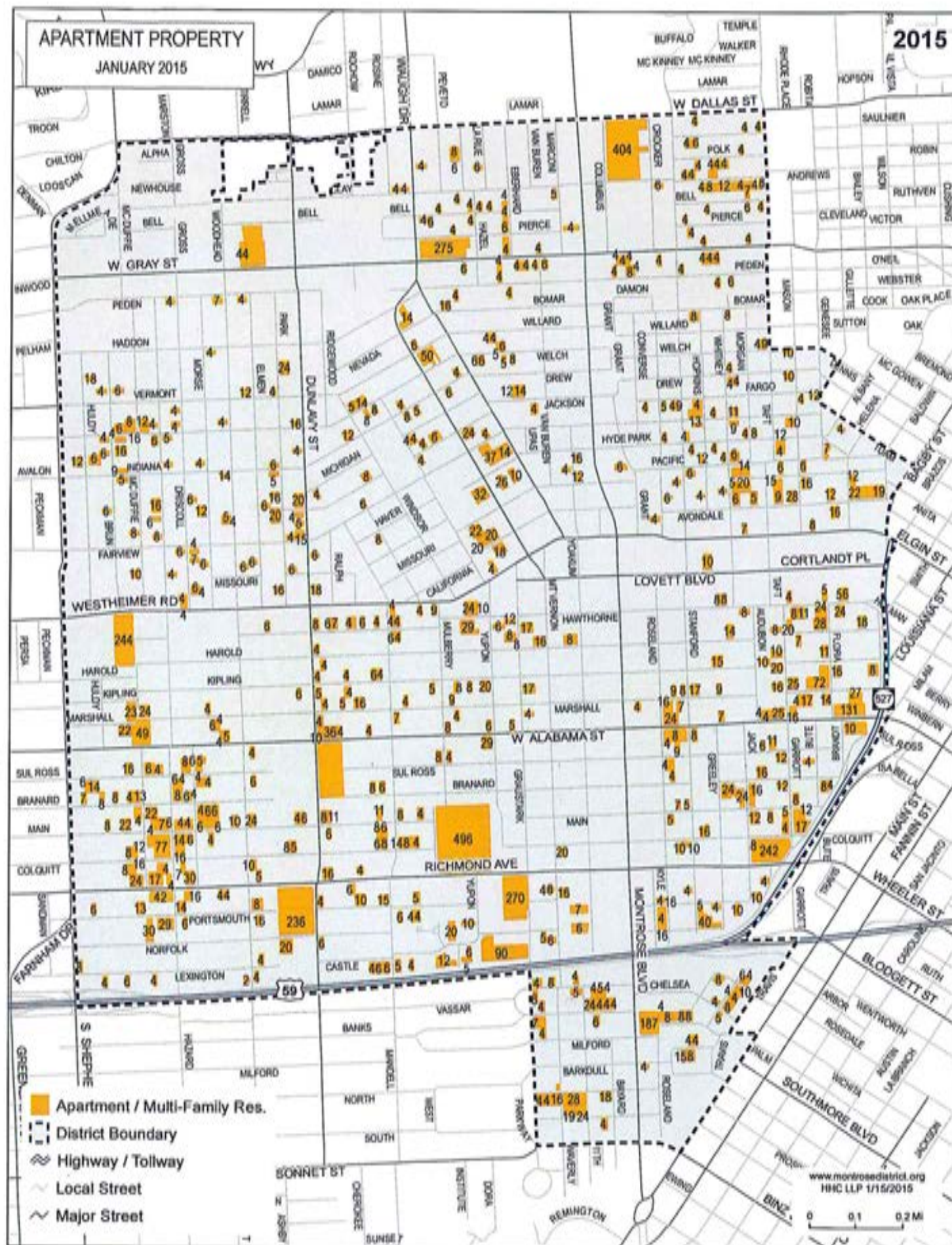
### **Adjournment**

The meeting was adjourned at 1:26 PM.



## JANUARY 2015

2015



**MONTROSE MANAGEMENT DISTRICT  
NOTICE OF MEETING**

**TO: THE SECURITY AND PUBLIC SAFETY COMMITTEE AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that a regular meeting of the Public Safety Committee of the Montrose Management District will be held on Friday, March 13, 2015 at 9:00 AM at the Montrose District Office located at 5020 Montrose, Suite 311, Houston TX 77006, inside the boundaries of the District, open to the public, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

**AGENDA**

1. Call meeting to order.
2. Approve minutes of last meeting.
3. Discuss Patrol Activity Report for the month of February / March.
4. Discuss PIP Report.
5. Discuss security cameras installations.
6. Receive update on county attorney activity.
7. Discuss maintenance issues for the patrol vehicles.
8. Discuss public safety issues in the District.
9. Adjourn.



---

Executive Director

(SEAL)

Montrose Management District  
Public Safety Committee Meeting  
February 13, 2015

The Montrose Management District Public Safety Committee held a meeting on Friday, February 13, 2015 at 9:00 a.m. at the District offices, 5020 Montrose, Suite 311, Houston, Texas.

Present were Claude Wynn, Brian Burks, Julie Countiss, Victor Beserra, Dennis Beedon, James Tate, and Bill Calderon.

**1) Call meeting to order.**

The committee was called to order at 9:05 a.m.

**2) Approve minutes of the last committee meeting.**

Motion by Wynn, and seconded by Tate; unanimously approved.

**3. Discuss Patrol Activity Report for the Month of January.**

Beserra reviewed his patrol report. No actions were required or taken.

**4. Discuss PIP Report for the Month of January.**

Beserra provided a brief overview of the PIP Report.

**5. Discuss security camera installations.**

It was reported that a camera install was scheduled for Taft and Fairview, pending waivers and location decision by the tenant and property owner .

**6. Update on county attorney activities**

Ms. Countiss advised that a number of actions were in process, and further detail would be forthcoming as issues resolved.

**7.) Discuss public safety issues in the District.**

Most of the issues related to this had been discussed during the course of the meeting. No action was recommended or taken.

**8) Adjourn.**

**The committee adjourned at 9:55 am**



**Shift Period:** Mar-15  
**Total Hours Worked** 625:00  
**Total Miles Driven** 2,245

## Crime Arrest Activity

Felony Arrests:	9
Misdemeanor Arrests:	53
Charges Filed:	18
Suspects in Jail:	64

## Field Activity

Parking Tickets:	0
Citations:	3
BMV Report Cards:	2468
Crime Prevention:	959

## Patrol Activity

Calls for Service:	267
CIT Calls:	2
Incident Reports:	12
Accident Reports	0
Locations Checked:	1402

## Warrants

Felony Warrants:	8
Misdemeanor Warrants:	0
City Warrants:	26
SETCIC Warrants:	5

## Arrest Summary

**Shift Period** Mar-15

Charge	# of Arrests
Assault	1
City Warrants	8
Consumption of Alcohol at a Metro Bus Stop	1
Criminal Trespass	3
D.W.I.	1
Evading Arrest	1
F.S.G.I.	1
Failure to ID	1
Failure to Register as a Sex Offender	1
Felony Evading	1
Felony Theft	2
Panhandling	2
Parole Violation	4
Possession of a Controlled Substance	3
Possession of Marijuana	2
Prostitution	1
Public Intoxication	28
Setcic Warrant	2
Urinating in Public	1
<b>Total Arrests</b>	<b>64</b>



Help Us Keep Montrose Clean & Green



1701 W. ALABAMA

# ReThink love+ ReUse RECYCLE



April 25<sup>th</sup>  
10<sup>am</sup> - 2<sup>pm</sup>



TRADITION BANK  
LOCAL BUSINESS

» On-site shredding « *ACCEPTABLE ITEMS INCLUDE:*  
TV's up to 27" « Speakers « Phones « Cameras « Computer Stuff «  
Small Appliances « Batteries. No Fridges, ACs or Heaters.

For complete list scan the code or visit:



[MontroseDistrict.org/biAnnualRecycling](http://MontroseDistrict.org/biAnnualRecycling)  
or contact: [WWiggins@CompuCycle.net](mailto:WWiggins@CompuCycle.net)  
713.866.8025



[MontroseDistrict.org](http://MontroseDistrict.org)

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